

# Step by Step Supplier Guide

### to the

## Central Bedfordshire Council

e-Tendering System

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#### Introduction

This **Step-By-Step Guide** is provided to assist you in using the (In-Tend) e-tendering system. Once you have registered, you will be able to maintain your company information, return tender submissions and maintain company/contract documentation in a secure area via the internet.

If you encounter any difficulties whilst using the system you can contact the In-Tend Tech Support team by phoning 01332 222450 or emailing <a href="mailto:support@in-tend.co.uk">support@in-tend.co.uk</a>

#### Registering on the e-Tendering system

Visit <u>https://in-tendhost.co.uk/centralbedfordshire</u> to access the (In-Tend) supplier portal.

From the homepage click on Register



#### **Registration process**

As part of the simple registration form you will be asked to complete your **Company Details**, **Company Contact Details** and **Primary User Details**. Email alerts and actions will be sent to the email addresses you provide so if possible it is useful to enter a general company email address in the **Primary User Details** section such as info@ \*\*\*\*\*.co.uk. For cases

where this person or inbox may be unavailable, we strongly recommended you add an **Additional User** at the bottom of the screen so they can gain access to the site and also receive a copy of the emails. All Yellow fields are mandatory

|  | Company Details Business Classifications In order to gain full access to this website you must register your company / organisation details. If you believe that your company / organisation has already registered on this site but you are a new user who requires access, please contact one of the existing registered contacts and ask them to add you as a new contact PLEASE NOTE: Yellow fields are MANDATORY |                |                                    |  |
|--|---|----------------|------------------------------------|--|
|  |   |                |                                    |  |
|  | Company Details   |                |                                    |  |
|  | Company Reg No :  |                | I do not have a Company Reg Number |  |
|  | Company Name :  |                | Address Line 1                     |  |
|  | Address Line 2 :  |                | Address Line 3 :                   |  |
|  | Address Line 4 :  |                | Post Code :                        |  |
|  | Country :   | United Kingdom |                                    |  |
|  |   |                |                                    |  |

| Contact Details                                     |  |                              |  |
|---|--|------------------------------|--|
| Telephone :   |  | Fax:                         |  |
| Web Site :  |  | Construction Line No :       |  |
|   |  |                              |  |
| <br>Primary User Details                            |  |                              |  |
| Thinking Oser Details                               |  |                              |  |
| Contact First Name :                                |  | Contact Last Name :          |  |
| Telephone :   |  | e-Mail :                     |  |
| Confirm e-Mail :                                    |  | Password :                   |  |
| Confirm Password :                                  |  |                              |  |
|   |  |                              |  |
|   | ituations where the primary contact is not available, add            |                              |  |
| While registering you m<br>additional contacts as y | say only add one additional point of contact, however af<br>ou like. | her the registration is comp | lete you may login to your account and add as many |

You are also able to add one Additional User which is recommended for situations where the primary contact is not always available (this is not a mandatory requirement).

While registering you may only add **one** additional point of contact, however after the registration is complete you may login to your account and add as many additional contacts as you like.

| It is recommended for situations where the primary contact is not available, additional points of contact are registered as they would still be able to gain access.<br>While registering you may only add one additional point of contact, however after the registration is complete you may login to your account and add as many<br>additional contacts as you like. |  |                     |                     |  |
|--|--|---------------------|---------------------|--|
| Additional User Details  |  |                     |                     |  |
| Contact First Name :   |  | Contact Last Name : |                     |  |
| Telephone :  |  | e-Mail :            |                     |  |
| Confirm e-Mail :   |  | Password :          |                     |  |
| Confirm Password :   |  |                     |                     |  |
|  |  |                     | Register My Company |  |

In the **Business Classifications** tab you are able to add the business category codes relevant to your company. Enter a key word or click on the search button to see the full list of available categories. Click the blue + symbol to add a category you require. You can add multiple categories.

Once you are happy with the details click on Register My Company



You should not register your company more than once unless they are under a separate company registration number. If your company has several locations, register the company against the head office and add contact details for individuals at the different locations. You can add one additional user at the time of registration. Once registered, you can add several contacts in the **Company Details** section.

Once registration is complete, the system will then thank you for registering and inform you that your details are being processed. You will then shortly receive an email with confirmation of your email and password.



#### Managing your Company Details

If you need to update your company information you can do this from the Company Details section on the top menu bar. From here you can edit/add information regarding the company, contact details, company documents and business classifications.

| pany Details               |                               |  |
|----------------------------|-------------------------------|--|
| B Documents Business Ca    | Regories Contact Details      |  |
| _                          |                               |  |
| ddress Company Banking     | Insurance Other Accreditation |  |
| Company Name :             | RHG Supplies                  |  |
| Address Line 1 :           | 1 A Road                      |  |
| Address Line 2 :           |                               |  |
| Address Line 3 :           |                               |  |
| Address Line 4 :           | London                        |  |
| Postcode :                 | SW1                           |  |
| Country :                  | United Kingdom                |  |
| Telephone :                | 0123 456789                   |  |
| Fax :                      |                               |  |
| Website :                  |                               |  |
| Company e-Mail :           |                               |  |
| Publish e-Mail :           | j.bloggs@bloggs.co.uk         |  |
| Enquiries e-Mail :         |                               |  |
| Health and Safety e-Mail : |                               |  |

Please note that it is important that you do keep your details up to date, particularly your contact email addresses as you may miss out on tender opportunities which may be of interest.

#### **Tender Opportunities**

To access tender opportunities hover over the **Tenders** section at the top menu bar and then click on **Current**, this will provide you with a full list of current tender opportunities. For a tender that you are interested in you should click **View Details** 

| Home Buyers Pr                                 | rofie Messages Tenders | Contracts Register Help  |
|--|------------------------|--|
| Tenders  |                        |  |
| Search   | A.123 Stationery com   | tract 🚖 Date documents can be requested until: 08/01/2012  |
| Current<br>Forthcoming<br>Awarded<br>Show all. | Description            | In-Tend Bd are currently cut to backet for the Stationary conduct which will run for a three year<br>period starting from the 1st March 2012. If you are interested in being involved with the tender<br>plavae express an interver, you will then be sent further details in the tender documentation.<br>The closing date for return of tenders is the 31st January 2012 at 12 noon. Rease notes that<br>you will not be able to marke a networt after the details to plavae expression applies utilicent<br>time to make your electronic return. Any questions retaining to the tender should be forwarded<br>via the Correspondence functionality. |
| Customer                                       |                        | View Details   |
| Al   | •                      |  |
|  | 12111                  | Date documents can be requested until: 15/12/2011  |
|  | Description            | test   |
|  |                        | View Details   |
|  | ah 12                  | Date documents can be requested until: 15/12/2011  |
|  | Description            | test   |
|  |                        | View Details   |
|  | #P5.Q1                 | Date documents can be requested until: 15/12/2011  |
|  | Description            | test   |
|  |                        | View Details   |

From the Tender Management screen you are able to Express Interest in the tender.

| ender Management                        |   |
|---|---|
| Tender                                  |   |
| A-123 Stationery contract               |   |
| Title :                                 | A-123 Stationery contract   |
| Reference :                             | A-123   |
| Description :                           | In-Tend Ind are currently out to tender for the Stationery contract which will run for a<br>three year period starting from the Jit March 2012. Byou are interested in being<br>involved with the tender please express an interext, you will then be set further<br>details in the tender documentation. The closing date for return of tenders is the Jita<br>January 2012 at 12 room. Please note that you will not be able to make a term after<br>the deadline so please ensure you applo sufficient time to make your electronic return.<br>Any questions relating to the tender should be forwarded via the Correspondence<br>functionality. |
| Contact :                               | Ruth Gambling   |
| Contract Start :                        | 01/03/2012  |
| Contract End :                          | 28/02/2014  |
| Date documents can be requested until : | 08/01/2012  |

You will be asked to either log into an existing account or register a new one.

Once you have expressed your interest you will instantly see an update as to your status in the tender process and it will tell you that your Expression of Interest is being processed.

| Expression of Interest in the fender is being progressed by us |   |
|--|---|
|  |   |
| fer Correspondence History                                     |   |
| A-123 Stationery contract                                      |   |
| itle :   | A-123 Stationery contract   |
| eference :   | A-123   |
|  | In-Tend Itd are currently out to tender for the Stationery contract which will run for a<br>three year period starting from the 1st March 2012. If you are interested in being<br>involved with the tender please express an interest. you will then be sent further<br>details in the tender documentation. The closing date for return of tenders is the 13st<br>lanuary 2012 at 12 noon. Reaso note that you will not be able to make a return after<br>the deadline so please ensure you applo sufficient time to make your electronic return.<br>Any questions relating to the tender should be forwarded via the Correspondence<br>functionality. |
| ontact :   | Ruth Gambling   |
| ontract Start :  | 01/03/2012  |
| entract End :  | 28/02/2014  |
| ate documents can be requested until :                         | 08/01/2012  |

Once your expression of interest is received and accepted by the organisation (this will usually happen straight away) you should receive an email saying that you have received tender documents and you should login to the secure area of the website to access them. If documents are immediately available, you will be taken straight to the latest tender stage screen.

If you are not currently logged in, from the homepage you should enter your email address and password then click Login.

| e-Mail Address :   |
|--|
|  |
| Password :   |
|  |
| Login  |
| Forgotten Details  |
| Register   |
| NOTE: Please be aware that failure<br>to provide correct login information<br><u>three</u> times will result in your<br>account being locked |

\*Please note that you are given three attempts to enter your email address and password. Please ensure you click the **Forgotten your Password** button if you cannot remember your details otherwise your account will be locked!

Once you are logged in, go to the **Tenders** section at the top menu bar and click on **My Tenders**, find the tender that you are dealing with and click **View Details**. My Tenders is only available after you have logged in. From the Tender Management section you can see easily see what your status is within the tender process. You will be able to see tabs running across the top, the tab which is **RED** is the current stage of the tender process (eg. Pre Qualification Stage, Invitation to Tender stage).

| Tender Management                       |   |  |  |  |
|---|---|--|--|--|
| Your return has not yet been sent       |   |  |  |  |
| Tender III Correspondence History       |   |  |  |  |
| A-123 Stationery contract               |   |  |  |  |
| Title :                                 | A-123 Stationery contract   |  |  |  |
| Reference :                             | A-123   |  |  |  |
| Description :                           | In-Tend Itd are currently out to tender for the Stationery contract which will run for a<br>three year period starting from the 1st March 2012. If you are interested in being<br>involved with the tender plases express an interest. You will then be sent further<br>details in the tender documentation. The closing date for return of tenders is the 11st<br>lanuary 2012 at 12 noon. Plases note that you will not be able to make a return after<br>the deadline so please ensure you applo sufficient time to make your electronic return.<br>Any questions relating to the tender should be forwarded via the Correspondence<br>functionally. |  |  |  |
| Contact :                               | Ruth Gambling   |  |  |  |
| Contract Start :                        | 01/03/2012  |  |  |  |
| Contract End :                          | 28/02/2014  |  |  |  |
| Date documents can be requested until : | 06/01/2012  |  |  |  |

#### Submit Tender Return

If you click on this tab you will go into the section where you can access the tender documents. At the top of this section you will see instructions as to how to attach and submit documents which you should read carefully as they talk you through step by step.

In this section you will see the follow headings:

- Tender Documents Received: View and/or download tender documents received
- My Tender Return: If any mandatory documents have been requested, they will be shown in the My Tender Return section against a *Red* button. You will need to attach them using the Attach Documents button within the My Tender Return section to the bottom of this screen.
   If a Questionnaire is required to be completed, it will be shown in *Red* and marked Not Started in the My Tender Return section. It is mandatory that any

Questionnaire's must be completed.

- Attach Documents (if available): Attach any additional documents you wish to return as part of your tender submission; these will upload to the **My Tender Return** section.
- **Submit Return:** Click the Submit Return button only when you are completely happy that you have all the documents uploaded that you need to submit.

|  | k Subr |  |
|--|--------|--|
|  |        |  |
|  |        |  |

- If any mandatory documents have been requested, they will be shown in the My Tender Return section against a Ref button. You will need to attach them using the Attach Documents button within the My Tender Return section to the bottom of this screen.
   If a Questionnaire is required to be completed, it will be shown in Ref and marked Not Started in the My Tender Return section. It is mandatory that any Questionname to ecorpleted.
   To attach additional documents you wish to submit as part of your tender return, click the Attach Documents button under the My Tender Return section. (if available These will then appear in the My Tender Return section.)
- NOTE : Large files may take some time to upload. We advise you to keep the files under SMB.
- 4. When you have completed all the above steps and are ready to submit your tender return, click the red Submit Return at the bottom of this page

er Time : 08/12/2011 13:59:39 Due Date : 31/01/2012 12:00:00 Time Remaining : 8 Weeks 22 Hours 20 Se

Stage Name ITT This is the Invitation to Tender stage Description **Closing Date** 31/01/2012 Stage Start Date 08/12/2011 **Project Title** A-123 Stationery contract In-Tend hd are currently out to tender for the Stationery contract which will run fi three year period starting from the 1st March 2012. If you are interested in being involved with the tender please express an interest, you will then be sent further d in the tender documentation. The closing date for return of tenders is the 3131 and 2012 at 12 noon. Please note that you will not be able to make a return after the deadline so please ensure you apply sufficient time to make your electronic return questions relating to the tender should be forwarded via the Correspondence functionality. **Project Description** In-Tend sample ITT.doc Tech spec.doc In-Tend sample TandCs.doc

| My Tender Return  | Description                             | Option          |  |  |
|---|---|-----------------|--|--|
| Insurance - Private Liability   | Upload copy of Insurance certificate    | Upload Document |  |  |
| Health And Safety   | Upload copy of Health and Safety Policy | Upload Document |  |  |
|   |   |                 |  |  |
| Select documents you wish to add to the My Tender Return section above using the Attach Documents button below. |   |                 |  |  |
| NOTE : Large files can take some time to upload. We advise you to keep file sizes under SMB.                    |   |                 |  |  |
| Attach Documents  |   |                 |  |  |
|   |   |                 |  |  |

| When you have completed all the above steps and are ready to submit you tender return, click the Submit Return button. |               |  |  |  |
|--|---------------|--|--|--|
|  | Submit Return |  |  |  |
|  |               |  |  |  |
|  |               |  |  |  |
|  |               |  |  |  |

Once you have submitted your return you will be able to view a Return Receipt which confirms all the details of your submission. This will always be available to View within the History tab.

| Return Receipt                          |   |
|---|---|
| Print                                   |   |
| Here is the receipt of your Return Subr | mission. Please Print a hard-copy for your records    |
|   |   |
| Tender :                                | A-123 Stationery contract                             |
| Stage :                                 | ITT   |
| Submitted At :                          | 06/12/2011 15:26                                      |
| Submitted By :                          | A Perdon  |
| Submitted By (e-Mail) :                 | a person@in-tend.co.uk                                |
| Documents Returned : 3 item(s)          |   |
| In-Tend sample Supplier Insurance Po    | olicy - Indemnity.doc (Insurance - Private Liability) |
| In-Tend sample HandS policy - supple    | er.doc (Health And Safety)                            |
| In-Tend sample Supplier response.dox    | c (Attached Document)                                 |
| Close                                   |   |

If for any reason you wish to amend your return you may be able to do so by going into the stage tab again. The page will show you all the documents that you returned as part of your original submission. If you want to remove any documents or add additional documents you can do this now.

Please note: If you wish to modify your return you should ensure that ALL the documents which you wish to be evaluated as part of your tender return are included in the My Tender Return section before you click on Modify Return as you are overriding everything submitted in the first return!

| Tender Documents Received  | Description  | Options              |  |  |  |
|--|--|----------------------|--|--|--|
| In-Tend sample ITT.doc   |  | View Download        |  |  |  |
| Tech spec.doc  |  | View Download        |  |  |  |
| In-Tend sample TandCs.doc  |  | View Download        |  |  |  |
|  |  |                      |  |  |  |
| My Tender Return   | Description  | Options              |  |  |  |
| In-Tend sample Supplier Insurance Policy -<br>Indemnity.doc  | (Microsoft Word Document)<br>Insurance - Private Liability | View Download Remove |  |  |  |
| In-Tend sample HandS policy - supplier.doc   | (Microsoft Word Document)<br>Health And Safety             | View Download Remove |  |  |  |
| In-Tend sample Supplier response.doc   | (Microsoft Word Document)                                  | View Download Remove |  |  |  |
|  |  |                      |  |  |  |
| Return Submitted   |  |                      |  |  |  |
| You have made a previous return for this tender on 06/12/2011  |  |                      |  |  |  |
| It is possible to modify the your return by selecting the 'Modify Return' button. Please note that any documents not included in the subsequent return will not be considered. All<br>tender documents you wish to return must be included in your modified bid as this replaces your first and existing bids. |  |                      |  |  |  |
| You must press the 'Submit' button again, in order to submit any subsequent modified returns.  |  |                      |  |  |  |
| Modify Return  |  |                      |  |  |  |

#### Correspondence

This procedure is used to receive and send a communication regarding a tender/contract via the website.

If you receive Correspondence you will firstly receive an email alert informing you of this. You will need to login to the secure area of the system to view it. When you first login you will see on the homepage in red a prompt to say that there is unread correspondence. If you click on the link it will take you straight through to the message.

| Home Buyers Profile                   | Messages Tenders Contracts Company Details Help Logout  |
|---------------------------------------|---|
| User: A Perdon<br>Company: A Supplier | Welcome to the secure area of the web site  |
| Logout                                | You currently have:<br>• 1 piece of unmad correspondence<br>• Company Documents :<br>• 3 documents availing upload  |
|                                       | What do I do next?  |
|                                       | <ul> <li>To see a list of all tenders you are involved in click My Tenders under Tenders. This is where you will be able to view any documents you<br/>have been sent, make your return and check your progress on the tender</li> </ul>  |
|                                       | <ul> <li>To express interest in a tender click the Tenders button from the menu bar at top of the page. From here you will have access to a list of<br/>tenders. Select the View Details button and from here you can express interest via the Express Interest button</li> </ul> |
|                                       | <ul> <li>To view the history of your correspondence click the Messages button.</li> </ul>   |
|                                       | <ul> <li>To send correspondence click the Messages button and select Send Correspondence.</li> </ul>  |
|                                       | Company procurement policies and initiatives.   |
|                                       | <ul> <li>For further information on Company procurement policies and initiatives please click on the following link.<br/><a href="https://www.initenc.co.uk/">https://www.initenc.co.uk/</a></li> </ul>   |

Or you can view the message through the Tender Management screen where it will tell you in brackets how much correspondence there are in the Correspondence tab. You can view the message, view any attachments and also make a reply.

| Tender Management                   |             |   |                 |                    |         |   |
|-------------------------------------|-------------|---|-----------------|--------------------|---------|---|
| Your return has been received by us |             |   |                 |                    |         |   |
| Tender III Correspondence (1)       | History     |   |                 |                    |         |   |
| Correspondence                      |             |   |                 |                    |         |   |
| Search 🔷 D                          |             | 🗘 Subject   |                 |                    | ociated |   |
| 08/12                               | /2011 15:39 |   | 0               |                    | A-123   |   |
| Received<br>Sent<br>Unvead          |             |   |                 |                    |         |   |
| Read Mes                            | isage A     | ttachments Reply  |                 |                    |         | _ |
| Filter                              |             | 4-123   |                 |                    |         |   |
| Stage                               |             | am pleased to inform you that you have been success<br>Rease see attached the formal letter of award. | ul in winning t | se Stationery cont | ract.   |   |
| None                                | essage:     | TRADE SEE BINAUTED DIE TUTTIAL RENET UT AMAIN   |                 |                    |         |   |
| Options                             | L           |   |                 |                    |         |   |
| Create Correspondence               | de: [       | 08/12/2011 15:39  | Direction:      | Message Recieve    | ed      |   |
|                                     |             |   |                 |                    |         |   |

You can also view Correspondence through the Messages tab at the top of the screen

| Home Duyers Profile                  | Messages 🖵 Tend                  | ers 🧅 Contracts 🧅           | <b>Company Details</b> | Help | Logout |
|--------------------------------------|----------------------------------|-----------------------------|------------------------|------|--------|
| User: A Perdon<br>Company: A Suppler | Correspondence<br>Clarifications | secure area of the web site |                        |      |        |
| Logovit                              | Actors                           |                             |                        |      |        |

#### Clarifications

If there are any Clarifications made against the tender you can view them by viewing the tender details and a new tab will appear. It will tell you how many clarifications there are in brackets. Click on the Clarifications tab to view.

| Tender Management                   |                       |   |                                  |  |
|-------------------------------------|-----------------------|---|----------------------------------|--|
| Your return has been received by us |                       |   |                                  |  |
| Tender III Correspondence           | (1) Clarifications    | (1) History   |                                  |  |
| Clarifications                      | Added<br>08/12/2011   | ÷ Tole  | Project<br>A-123 Clarification 1 |  |
| Unnad<br>Show all_                  | Clarification         |   |                                  |  |
| Stage<br>None                       | Name:<br>Description: | A-123 Clarification 1<br>Question: xyz<br>Answer: xyz |                                  |  |
|                                     | Date:                 | 08/12/2011  |                                  |  |

NB. If you require clarification regarding the tender you should send your clarification request via Correspondence

#### **Tender History**

Within the My Tenders section you will see the History tab where there is a log of your involvement of the tender right from your expression of interest to the current status.

| nder Management                   |   |                  |
|-----------------------------------|---|------------------|
| ngratulations, you have been succ | essful in winning this tender   |                  |
| ender ITT Correspondence (        | 3) Clarifications (1) Actions History                                 |                  |
| Date                              | Description   | Page 1 of 2 Next |
| 01/12/2011 13:12                  | You were successful in winning this tender                            |                  |
| 01/12/2011 13:12                  | Your return is being considered by us for Stage TTT                   |                  |
| 01/12/2011 13:11                  | Your return was opened by us for Stage TTT                            |                  |
| 01/12/2011 12:46                  |   |                  |
| 01/12/2011 12:40                  | Your return was received by us for Stage TTT*                         |                  |
| 01/12/2011 12:40                  | Your return has been sent to us for Stage TIT'                        | View Receipt     |
| 01/12/2011 12:27                  | You started processing the tender documentation for<br>Stage TTT      |                  |
| 01/12/2011 12:27                  | You received tender documentation for Stage TTT                       |                  |
| 01/12/2011 12:27                  | A new Stage has been published  |                  |
| 01/12/2011 12:27                  | Your Expression of Interest is being considered for the<br>next Stage |                  |