Central Bedfordshire Council
Housing Allocation Scheme

3rd April 2018
## Contents Page

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Foreword</td>
<td>3</td>
</tr>
<tr>
<td>1. Introduction</td>
<td>6</td>
</tr>
<tr>
<td>2. Aims and objectives</td>
<td>6</td>
</tr>
<tr>
<td>3. Legal Framework</td>
<td>9</td>
</tr>
<tr>
<td>4. How the Housing Register is structured</td>
<td>11</td>
</tr>
<tr>
<td>5. Who can join the Housing Register?</td>
<td>14</td>
</tr>
<tr>
<td>6. The Banding System</td>
<td>27</td>
</tr>
<tr>
<td>7. The Registration and Assessment Process</td>
<td>41</td>
</tr>
<tr>
<td>8. How properties are let under the policy</td>
<td>47</td>
</tr>
<tr>
<td>9. Reviews and Appeals</td>
<td>55</td>
</tr>
<tr>
<td>10. Confidentiality, Data Protection and Access to Information</td>
<td>56</td>
</tr>
<tr>
<td>11. Equality and Diversity</td>
<td>57</td>
</tr>
<tr>
<td>Appendix 1 Annual Lettings Plan</td>
<td></td>
</tr>
<tr>
<td>Appendix 2 Local Letting Policy for Rural Exception Schemes</td>
<td></td>
</tr>
<tr>
<td>Appendix 3 Allocation Policy for Independent Living Schemes</td>
<td>1-24</td>
</tr>
<tr>
<td>Appendix 4 Sensitive Lettings Criteria</td>
<td></td>
</tr>
<tr>
<td>Appendix 5 Sensitive Lettings Criteria for lettings to the former</td>
<td></td>
</tr>
<tr>
<td>sheltered scheme at Kingsbury Court, Dunstable</td>
<td></td>
</tr>
</tbody>
</table>
As the Council’s Executive Member for Adults, Social Care, and Housing Operations, I would like to welcome you to the Council’s Housing Allocation Scheme. Its purpose is to let social and affordable housing in Central Bedfordshire in a fair and transparent way.

Housing has a central role to play in everything we are seeking to achieve in Central Bedfordshire. During 2013, a Councillor led Task and Finish Group worked closely with stakeholders and local residents to develop our local Housing Green Paper, which sets out the Council’s thinking to date on housing issues and challenges and our priorities for action in driving forward with a new agenda. A copy of our local Green Paper can be found at – http://www.centralbedfordshire.gov.uk/home-and-housing/housing/housing-policies-strategies/housing-policies-strategies.aspx

One of the key concerns for us is making sure we maximize and make best use of the supply of affordable housing stock in Central Bedfordshire, to ensure that it is as affordable as housing finance allows it to be and that it is appropriately targeted at households who are in genuine housing need. We work closely with developers to make sure the type and mix of housing in the area is appropriate.

This Allocation Scheme, like the already published Tenancy Strategy, takes advantage of the opportunities provided by the Localism Act in creating a truly local Allocation Scheme, based on research into our local housing needs, a comprehensive evaluation of evidence on how we are able to meet these needs and within what time frames. Each year we have around 850 lets to make to homes that are provided by social landlords in Central Bedfordshire, including the Council. The average waiting time for a property is in the region of 35 to 40 weeks, for those households in need, who are likely to be re-housed.

We have worked hard to make the scheme simpler, easier to understand and fairer than any Allocation Scheme we have had before, whilst at the same time meeting a number of fundamental objectives. These are set out below:

**Encouraging applicants who are out of work to seek employment**

We want to use the Allocation Scheme to encourage housing applicants who are not in work, and can work, to seek it. They will be rewarded with additional priority at the time of short-listing for a property. This is explained in more detail in the policy, but we believe that applicants who seek and obtain work should have increased housing prospects for social housing as a result. The Council is ambitious to deliver new housing in Central Bedfordshire through the Local Development Framework, and is ambitious to work with partners and businesses to create new jobs.
2,000 jobs have already been achieved as part of an ambitious target to achieve 27,000 new jobs through our strategy for growth. We want to ensure that our Allocation Scheme supports those aims.

This will encourage applicants who are not working, to seek employment as a way of gaining additional priority for housing. The same priority will also be available to people who are in formal volunteering roles, as we believe these are a route into employment, and show commitment from applicants in making a valid contribution to the community. There are exceptions for those people who have retired or are not able to work. These exceptions are also explained in more detail, within this policy.

Balancing reasonable preference with local priorities

We wanted to develop an Allocation Scheme that is based around the statutory reasonable preference groups, but with the scope to take on board particular local priorities. We have also given additional preference to certain categories of persons from the forces, in line with the Council’s legal responsibility and long standing commitment to helping veterans and their families to resolve their housing need, in the context of the Central Bedfordshire Armed Forces Community Covenant.

This has been achieved in the form of setting aside quotas (or a number of properties) each year for those applicants who have a particular need to move and who the Council wishes to support into independent living. These groups include Foster Carers, people with Mental Ill-Health or Learning Disability who are ready to leave supported housing, as well as households who wish to move in order to become foster parents. These are the groups of households that the Council wishes to support in their home seeking. These groups may change from time to time, and will be reviewed annually.

Providing support for low paid workers in the private sector

The Council is keen to provide access to housing to those who may be adequately housed in the private rented sector, but who struggle to make ends meet because of higher rent levels and low wages. We have included these households in our reasonable preference group as we believe low paid workers in the private rented sector would otherwise suffer hardship.

Practical help for those threatened with homelessness

Applicants threatened with homelessness will be able to apply to join the housing register and will be assessed under the provisions of this allocations scheme. However, we anticipate that those threatened with homelessness where their homelessness cannot be prevented will be assisted with a suitable offer into private sector accommodation.

Supporting households who work locally

Attracting working households to Central Bedfordshire will support our corporate goal of making Central Bedfordshire “a great place to live and work”. In our local Housing Green Paper, we gave a commitment to support people’s working lives and our new Allocation Scheme provides us with an opportunity to do this. We are keen to support those seeking work locally and those who already have a job here who want to move to be nearer to their place of employment. We think this is important in building sustainable communities and to support the efforts of those working to find jobs locally so that they can contribute to the
local community.

Supporting older people to live close to established networks
The Council recognises that whilst older people may need to move to alternative and more suitable accommodation as their housing needs change, established community and support networks are very important to this particular age group. Many of our older residents will have lived within the same community for a long time, and have very strong ties. As such, where possible, we wish to support our older residents to remain within their communities by giving them enhanced priority for vacancies that arise within rural sheltered and older person’s designated accommodation in the same parish as their current home.

Offering choice
The Council is still committed to offering choice in housing. Social and affordable homes let using this Allocation Scheme, will continue to be advertised through our choice based lettings website; Bedfordshire Homefinder. Our housing applicants are able to choose the type of property they wish to live in (appropriate to their household size); and in which area. We will offer a range of housing products; social rented homes, affordable rented homes and low-cost home ownership.

The Council also recognise the benefits of being able to create chains of moves, as a result of direct letting. The Council enabled many people to move to accommodation they can afford, where previously the household has under-occupied a property. Direct lets and transfers have been used to manage the impacts of welfare reform, with significant success.

It is the Council’s intention, over time, to develop an Allocation Scheme that is effectively a hybrid of a Choice Based Lettings Scheme and Direct lettings/Quota system, on the basis of an Annual Lettings Plan. The Annual Lettings Plan will identify any lettings priorities and quota schemes that will sit alongside the published Allocation Scheme. The Annual Lettings Plan will be evidence based and any proposals for further change will be evidence based, having regard to the outcomes being achieved, with our limited supply of social housing.

Our intention is that the Policy framework will provide definitive guidance as to who will have priority for social housing, whilst the Lettings Plan will allow some flexibility as to how we target and make best use of our limited supply, for the number of lettings we anticipate.

We intend to keep this Allocation Scheme under review to ensure that it is delivering the outcomes that we intend.

We aim to make the best use of a limited, valuable resource – social housing.

Councillor Carole Hegley
Executive Member responsible for Adults, Social Care, and Housing Operations.
1. Introduction

This document describes the criteria that Central Bedfordshire Council (CBC) uses to prioritise applications for housing in Council homes, homes owned by Grand Union Housing Group and homes owned by other housing associations (sometimes called Registered Providers [RP’s]) and let through nomination agreements with the Council.

The Council has divided its Housing Register into two main sections, to reflect how lettings will be made. These are:

- General Needs Housing Register
- Older Persons Housing Register

The Allocation Scheme sets out the eligibility and qualification criteria for each part of the Housing Register and the criteria used for advertising and letting within these.

The Council is faced with a substantial demand for social housing, and an insufficient supply to meet the demand within Central Bedfordshire.

Encouraging workless housing applicants to seek work is a key aim of this Allocation Scheme. To facilitate this, applicants who are working will be given priority for vacancies above applicants who are not working. Applicants who are not in work will be given advice and practical assistance in finding work, from the council and by other key agencies in order to give them better prospects of re-housing via the Housing Register.

In reading this Allocation Scheme, please have regard to the Council's published Tenancy Strategy and the Local Housing Green Paper. Both are found on the Council's website.

2. Aims and objectives

The Allocation Scheme describes how the Council prioritises housing applicants to ensure that those with housing need, as described by the legal definition of “Reasonable Preference” are given access to the majority of available social housing lets. This Allocation Scheme sets out in detail who is eligible and qualifies to join the Housing Register and how this assessment is made. It sets out how applicants can apply for housing, how they are assessed and what service standards an applicant can expect to receive. The criteria for allocating properties which provide extra care and independent living for older people is set out in the Council’s Allocation Policy for Independent Living Schemes (July 2015) appended to this Allocation Scheme at Appendix 3.

The Council has designed the Allocation Scheme to meet the legal requirements and in particular the requirements set out by Section 166a of the Housing Act 1996. It explains the procedures and priorities for the letting of Council and Registered Provider (RP) properties in the area.
The key objectives of this Allocation Scheme are to:

- Help applicants in housing need to find suitable housing
- Provide housing applicants in Central Bedfordshire with a fair and transparent system
- Provide an incentive for applicants to seek employment
- Make efficient and best use of social housing stock in the area
- To encourage applicants to take a measured and long term view on housing options and to take responsibility for planning their own housing provision
- To support older people to remain close to established support networks

The Allocation Scheme is supported through the Council’s Housing Options approach which informs applicants of their realistic prospects of obtaining social housing and likely time frames, and promotes other housing options such as low-cost home ownership and private renting.

The Council recognises that some applicants are vulnerable; or, a member of their household may be vulnerable. Where it is appropriate, the Council will provide appropriate support to enable a person to apply for housing. This can include advice, automatic bidding for available properties; a direct let to a suitable property; or a referral to an appropriate agency to provide support or access to an accommodation based support service. The support that is available will depend on the household’s particular needs.

Annual Lettings Plan

This Allocation Scheme is accompanied by a Lettings Plan. The aim of this plan is to ensure the Scheme is working to meet the aims and objectives set out above and is specifically intended to ensure that the Council is making “best use of the social housing resource”. The Lettings Plan will be updated regularly and will cover:

- Predicted supply of homes for letting through the Housing Register, for that year
- Identification of new schemes coming on stream for the year. Identification of the (%) percentage of lettings for these schemes that will be set aside for transfer applicants
- Performance against quotas
- The out turn of lettings for the previous year, as an evidence base for revising any quotas that are in place

The Annual Lettings Plan is set out in detail in Appendix 1.

Statement of choice

The Council is fully committed to enabling applicants to play an active role in choosing where, and in what property type and tenure they wish to live. At the same time the Council
needs to continue to house applicants in housing need and comply with all relevant legislation. Applicants can therefore apply, subject to being eligible and qualifying, for vacancies that are advertised. In making this choice applicants need to consider their housing need priority against the availability of properties in any given area.

The Council also recognise the benefits of being able to create chains of moves, as a result of direct letting. The Council has enabled many people to move to accommodation they can afford, where previously the household has under-occupied a property. Direct lets and transfers have been used to manage the impacts of welfare reform, with significant success.

It is the Council’s intention, over time, to develop an Allocation Scheme that is effectively a hybrid of a Choice Based Lettings Scheme and Direct lettings/Quota system, on the basis of an Annual Lettings Plan. On balance however, the Allocation scheme will be significantly weighted towards choice being the dominant feature.

**Managing choice**

In some circumstances, applicants will be made a direct let of accommodation. In these circumstances, applicants will not be offered choice as the need to manage risk or to resolve a particular problem will be the primary determinant of any accommodation offered.

This applies to those offered re-housing under the Witness Protection programme and Multi Agency Public Protection Arrangement, as well as in some other limited circumstances. Applicants awarded Band 1 status will be expected to bid for the next suitable vacancy. This will be extended where no suitable property was advertised.

Where an applicant does not use the Band 1 status that has been awarded to bid for a suitable property, the Council will review the decision to award a high degree of priority and may decide to reduce the level of priority. The onus is always on the applicant to secure a suitable, permanent home, at the earliest opportunity.

**Managing choice – homelessness**

The Homelessness Reduction Act 2017 amends Part VII of the Housing Act 1996 and changes the way in which the Council must provide assistance to those threatened with homelessness or those who become homeless.

- Preventing Homelessness (Section 195) – The Council must take reasonable steps to ensure that an applicant threatened with homelessness does not lose their accommodation
- Relieving Homelessness (Section 189b) – The Council must take reasonable steps to help to secure that suitable accommodation becomes available for the applicant for at least six months
- Rehousing duty (Section 193) – If the Council has been unable to prevent homelessness, or relieve homelessness after 56 days, the Council must arrange rehousing for the applicant if the applicant is in priority need and not intentionally homeless

The Council will re-house homeless households who are owed the re-housing duty through a direct let to suitable accommodation in either the private rented sector or to a Housing Association or Council property, or through choice based lettings.
Where an offer of accommodation is made but refused, the process of rehousing will cease and the applicant will be required to make his/her own arrangements for accommodation. He/she will be able to access the Housing Register, assuming they fall into one of the preference categories described in Band 1, 2 or 3.

**Introductory and Fixed Term Tenancies**

Introductory Tenancies and Starter Tenancies provide increased management support for new tenants usually during the first twelve months of a tenancy but may be extended beyond this. This initial period also provides reduced security of tenure. The Council’s aim is that tenants will be offered an assured or fixed-term tenancy at the end of the introductory period. This is likely to happen, provided that there have been no breaches of tenancy resulting in the commencement of possession proceedings. In exceptional circumstances a full secure tenancy may be offered.

The Council introduced Introductory and Fixed Term Tenancies from 1st April 2013. New tenants of Central Bedfordshire Council are offered a 5 year Fixed Term Tenancy following successful completion of an Introductory Tenancy. New tenants of Sheltered Housing are offered a Secure Tenancy following successful completion of an Introductory Tenancy. Grand Union Housing Group offers Starter Tenancies and Fixed Term Tenancies. For more information about the tenancies offered by the Council and Housing Associations, please refer to the Council’s Tenancy Strategy or contact the relevant Housing Association.

### 3. Legal Framework

The Allocation Scheme sits within a tight and complex legal framework. This section describes this legal framework.

The Housing Act 1996 (as amended) requires Local Authorities to make all lettings and nominations in accordance with a published Allocation Scheme. A summary of the Allocation Scheme must be published and made available free of charge to any person who asks for a copy. A summary of the Allocation Scheme and general principles is available from Central Bedfordshire Council offices at Watling House and Priory House and on the Council’s website ([www.centralbedfordshire.gov.uk](http://www.centralbedfordshire.gov.uk)).

The Housing Act 1996 (as amended), requires Local Authorities to provide ‘Reasonable Preference’ in their Allocation Scheme to people with high levels of assessed housing need. This includes homeless people, those who need to move due to welfare or medical grounds, people living in unsatisfactory housing and those who would face hardship unless they moved to a particular locality within the Local Authority’s area.

The Localism Act 2011 allows local authorities to have significant control over who qualifies for housing and the priority given to national and locally determined groups that are assessed as being in housing need. These flexibilities are now reflected in this Allocation Scheme.

The Council has embraced the changes to Allocation legislation brought about by the Localism Act 2011, with particular emphasis on the introduction of a qualifying criteria for
access to the Housing Register and the new priority giving priority to working households.

This Allocation Scheme takes into account the Allocation of Accommodation Code of Guidance for Housing Authorities 2012 that replaced all previous statutory guidance on social housing Allocation. The Allocation Scheme is drafted and framed to ensure it is compatible with the Council’s equality duties including the Equality Act 2010 and has been subject to a full published Equalities Impact Assessment. The policy will be regularly reviewed to ensure that its implementation does not have a disproportionate disadvantage for a person with a protected characteristic as compared to those that do not share that characteristic.

**Rural Exception Schemes**

Rural exception schemes are an important provision of affordable housing and contribute to the sustainability of rural and village communities. In Central Bedfordshire, a number of successful schemes have been delivered in recent years. The Council has an obligation to ensure that priority for vacancies in rural areas is given to households with a relevant local connection. The Council adopted in February 2013 a Local Lettings Policy on Rural Exception Sites, which is set out as Appendix 2 to the main Policy. It should be noted that the criteria established by the Housing Allocation Policy in relation to Local Connection do not apply to lettings within rural exception schemes, which shall continue to be let in line with the approved Local Lettings Policy.

Special rules will apply when prioritising applicants who are being considered for housing in a village where a rural exception policy is in place. All such village vacancies will be advertised with priority given to those with a local connection to that village.

The intention is that properties will be let to applicants having a local connection to the parish. Where there are no qualifying applicants having a connection with the parish, the allocation has to be made to qualifying applicants with a local connection to a neighbouring parish. If still no such applicants exist, an allocation can be made to qualifying applicants with a local connection to the Central Bedfordshire area. In this instance, any applicant will need to be eligible and qualify in line with the criteria established by this Housing Allocation Policy.

A local connection is (in order of priority):

- Current residence in the parish for a minimum of 2 years, or a previous residency in the parish for a period of not less than 10 years
- Family connection through mother, father, brother or sister, son or daughter being resident in the parish for a period of not less than 2 years
- Employment in the parish as a main place of work, for a period of not less than 2 years
- Current residence, family residence, or an employment connection where the time period does not meet those stated above.

Please refer to appendix 2 for more information about this Local Lettings Policy.
4. **How the Housing Register is structured**

The Housing Register is divided into two sections. This is explained below.

**Section 1 – General Needs Housing Register**

Section 1 of the Housing Register is for all general needs applicants. This is applicants who are NOT applying for sheltered accommodation for older people, designated older persons housing or extra care housing (see Section 2 below).

Applicants must fall into one of the qualifying groups for access to the Housing Register – set out on in Section 5.

In addition, applicants must attract Reasonable Preference. The Housing Register is only for applicants who can demonstrate they are in housing need.

The law requires that reasonable preference is given to people in particular circumstances. However, applicants who do not qualify under the Council’s Allocation Scheme will not qualify for reasonable preference.

Reasonable preference is given to:

- People who are homeless or threatened with homelessness, including those who are intentionally homeless and in priority need
- People who are owed a re-housing duty under the homelessness legislation, where this duty has not been discharged by an offer of suitable accommodation, which may be to a letting in the private rented sector.
- People occupying insanitary or overcrowded housing or otherwise living in unsatisfactory housing conditions
- People who need to move on medical or welfare grounds, including grounds related to a disability
- People who need to move to a particular locality, where failure to meet that need would cause hardship to themselves or to others

In this Allocation Scheme, applicants with reasonable preference who do not meet the residency criteria will only qualify for Band 3. Additional priority is not awarded to applicants who fall into more than one reasonable preference category above.

The Council retains the power to give additional preferences to such persons if it chooses to. The Council must, and will, give additional preference to certain categories of persons from the Armed Forces in line with the Council’s legal responsibility and long standing commitment to helping veterans and their families to resolve their housing need, in the context of the Central Bedfordshire Armed Forces Community Covenant.

**Section 2 – Older Persons Housing Register**

Section 2 of the Housing Register is for applicants over the age of 50 years who wish to apply for sheltered accommodation for older people and designated older person’s accommodation.
Vacancies that fall within this category will only be open to this group of applicants. The Council does have discretion, in certain circumstances, to let to households with a particular need. For example, the Council may let a property within a sheltered scheme to a younger person, who has a learning disability. Each case shall be considered with regard to the personal circumstances of the person involved, as well as those persons living as part of a community of older people in a sheltered housing scheme.

Older people wishing to apply for general needs vacancies, who are in housing need may also apply for accommodation through the General Needs Housing Register.

The Council has embarked on an ambitious programme to deliver a substantial number of new build homes that are described as Independent Living housing, designed to meet the needs of frail older people, who typically may have both a need for support and also personal care. The way these properties are allocated is set out in the Council’s Allocation Policy for Independent Living Schemes (2015) which is appended to this Allocation Scheme at Appendix 3. Independent Living properties are not advertised through Bedfordshire Homefinder, as housing and care needs are jointly assessed by an Allocation Panel.

**Sensitive Lettings to former sheltered housing schemes**

From April 2017, six former sheltered housing schemes across Dunstable and Leighton Buzzard have been de-designated for use as general needs housing. Allocations to these schemes will be made through a Sensitive Lettings plan – (see Appendix Four). Applicants from Band One, Band Two, Band 3 and the Older Person’s Housing Register will be able to bid for these properties, and priority will be to those applicants where all household members are aged 40 and above. Applicants for sensitive lettings will have checks on their past behaviour and tenancy history.

Everyone with a live housing register application that meets the household size and age criteria will be contacted and invited to opt-in to additional checks on their behaviour and tenancy history, by returning a questionnaire and signed declaration to the council.

Properties will be let either by direct let, to an applicant that has returned their questionnaire and passed these additional checks; or by advertising on Choice Based Lettings with bids open to applicants in Band One, Band Two, Band Three and Band OP, and asking those that bid to complete the questionnaire and declaration if they have not already done so.

Where a property has more than one suitable applicant, applicants will be shortlisted according to the process described in section 8 (pages 47-54).

Sensitive Lettings are in operation in order to balance the needs of housing register applicants against the needs of the de-designated schemes’ original sheltered tenants, and will remain in operation, on a scheme by scheme basis or block by block basis, as long as any of the original sheltered tenants remain. They are a step towards achieving a strategic aim, to make these schemes available for general needs lettings.”
Designated keyworkers

This Allocation Scheme does not currently provide for any designated key workers. The Council believes that those seeking affordable accommodation locally, because they work in Central Bedfordshire, will be able to access the Housing Register and local homes, by virtue of the employment priority set out on page 18. However, this will be reviewed as part of the Lettings Plan.

If the Council finds that there are specific groups of employees who have difficulty accessing homes locally because of low income, for example, or where there are shortages of particular types of workers locally, then the Council may provide for these groups in the future by making available a quota of homes, of particular types, in prescribed locations, that are designated as being available to let to an identified group of key workers.

Whilst the Council’s Allocation Scheme does not afford priority to a designated group of key workers, the Policy does provide scope to let homes to key workers in future where there is an identified need set out within the Lettings Plan. Specific criteria for priority will be identified and published within the Lettings Plan in the event that a quota of homes is being made available to meet an identified need.

Supporting new business in Central Bedfordshire

The Council is keen to support companies who will bring employment opportunities into Central Bedfordshire, and require affordable homes for workers who may be low paid. To support these companies, the Council will consider making a percentage (%) of properties available in a given year – to assist the business in being set up, and attracting workers who can afford to live nearby. This will be done in the form of a quota and will be a one off number of properties. As such, this will be included in the Annual Lettings Plan and will be the result of joint working with colleagues across the entire council to ensure that corporate objectives are met. It is anticipated that these businesses will be required to make use of the local labour force wherever possible first.

Quotas

The Council may choose to make a percentage of annual lets available to certain groups of applicants, via quota schemes. Where this is the case, these will be set out in our Lettings Plan. Groups likely to be subject to a quota include:

- Clients with mental health issues, who are ready to move on from supported housing schemes; or are assessed as being ready to establish a tenancy on a permanent basis, with support as required
- Clients with a learning disability, who are ready to move on from supported housing schemes; or are assessed as being ready to establish a tenancy on a permanent basis, with support as required
- Foster carers, who need particular type or size of accommodation in order to foster, and have been approved as such by the relevant authority and are awaiting a placement
- Lettings for employees of new business in the Central Bedfordshire area, where this has been agreed as a corporate priority, or where a specific commitment is
being made to support a local business or attract a business to re-locate to Central Bedfordshire

- Children Leaving Care or those persons responsible for looked after children
- Other people or groups of people who are identified as part of consultation with partner agencies.

The exact number of units available to each agency will be determined through a process of negotiation with each agency based on previous demand and projected need. The Annual Lettings Plan – drawn up at the beginning of each financial year, will set out the number of units available to each client group.

Clients who could be subject to a quota letting may well be registered on the housing register anyway if they are assessed as having a housing need. If they have no housing need at the time of application, they may not be registered.

Wherever possible, quotas will be managed through Choice Based Lettings (CBL). This is for the purposes of choice for the client, for transparency and to place responsibility with the client, as they are taking on the responsibility for managing their own tenancy. When a client is put forward by a partner agency as suitable for taking up a quota – the request will be assessed by the Housing Register Team. Once approved, the client will be awarded Band 1 status. This will be awarded for 3 bidding cycles (or longer if there are no suitable properties to bid for).

The client will be supported in bidding by the referring agency and / or floating support worker. If no bids are made, where a suitable property was advertised, the referring agency will be notified and the Priority Status may be withdrawn.

This Policy allows the Allocation Scheme to be varied through adoption of the Lettings Plan to enable a quota of homes to be made available to meet an identified, quantified need. In this way, the Allocation Scheme can be responsive to identified needs.

These quotas will be available to the designated service as a minimum number of properties available for that client group, for (typically) a one year period that is reviewed on an annual basis.

A quota may also be set for transfer applicants. This will enable applicants in housing need to transfer via the housing register. This is particularly important for those affected by the spare room subsidy.

New lets on new developments may also be set aside for transfer applicants as part of the quota arrangements. This will be set out in the Annual Lettings Plan.

5. Who can join the housing register?

This section sets out those who qualify for inclusion on the housing register.
Section 1 – General Needs Housing Register

Everyone who wants to join the general needs housing register has to fill in an application form. This is to make sure that the Council has the information needed to decide priority for housing and to make sure everyone is assessed in the same way.

The paper forms have been replaced with an on-line application form which informs applicants whether they are eligible and qualify for the Housing Register. Council staff are available to assist people to use the on-line systems.

Normally, anyone can join the housing register so long as they are –

- Over the age of 16 years – conditions apply, see below
- In housing need
- Eligible as prescribed by law (see below page 17)
- A qualifying person. A person will not be a qualifying person if they:
  - are guilty of unacceptable behaviour
  - owe debt to the Council or to a Registered Provider
  - have abandoned or sublet a tenancy without the landlord’s consent
  - have a poor tenancy history i.e. non compliance with a previous tenancy agreement
  - have savings or assets above £30,000 or a household income of more than £45,000-
    £80,000 per annum (before tax) depending on the size of accommodation needed
  - are a home owner
  - have insufficient income to afford rent and bills. Applicants will be subject to an
    affordability assessment.

Every application will be considered on its own merits and the Council will consider all circumstances before making a final decision on whether an applicant qualifies. If an applicant does not qualify for the Housing Register, the applicant will be informed of the decision and of the right to request a review of the decision. The Council, on review, will take into account exceptional or mitigating circumstances. The Council makes use of a credit reference agency in order to verify the information applicants give for assessment purposes.

Looked after children and young people

Central Bedfordshire Council has a statutory responsibility towards looked after children, which includes children in care and those children in need of fostering or adoption. This is often referred to as ‘Corporate Parenting responsibilities’.

The Corporate Parenting Panel ensures that the Council fulfills its corporate parenting responsibilities by working effectively with partner agencies, such as the NHS and the voluntary sector. The Panel helps to ensure that the services provided to children and young people who are looked after by Central Bedfordshire Council are of good quality and meet their needs. In particular, the Panel examines ways in which the Council as a whole and partner agencies can improve the life chances of looked after children and care leavers.
In Central Bedfordshire, the Corporate Parenting Panel has a strategic responsibility to ensure that close collaboration is achieved between the Council’s Children’s and Housing Services. This responsibility applies to the allocation of social housing, where the primary aim is to ensure that looked after children are able to secure permanent settled accommodation. This applies to young people as they become independent and settle in their own home, as well as to foster children and those seeking adoption. The Council will support those families who are seeking to adopt or foster children, by enabling them to access suitable accommodation.

Priority within the Allocation Scheme can include an offer of suitable accommodation during a transitional phase, where people learn about their responsibilities as a tenant and gradually gain independence and confidence. The provision of specialist accommodation, as well as ordinary housing, falls within the scope of the Allocation Policy, as well as the Annual Lettings Plan.

**Young people aged 16 and 17 years**

Children aged 16 and 17 years, who are in housing need, will be offered a housing options interview, by a housing officer. Advice will be sought from Children’s Services where necessary and, if the child is known to the local authority then, a joint assessment will be carried out. The application will be managed on the basis of close collaboration between the Council’s Children’s and Housing Services to achieve the outcome that is in the best interests of the child. This is an important point of principle that is established by relevant case-law.

The council has a commitment to joint working. Additionally, the council is working to develop housing solutions for care leavers and other young people who are vulnerable and in housing need. There is a commitment to develop both physical housing provision and appropriate support for this client group.

**Ineligible applicants as prescribed by law**

This includes –

- Persons who are ineligible under Part VI of the Housing Act 1996 and associated statutory instruments on the grounds that they are a person subject to immigration control or a person from abroad, other than a person subject to immigration control.

- Persons not habitually resident in the United Kingdom, the Channel Islands, the Isle of Man and the Republic of Ireland, except for those allowed by law

- EU nationals exercising EU treaty rights with a limited right to reside which means they are ineligible for an allocation of accommodation

**Applicants under the age of 18 years – certain conditions apply**

Applicants aged 16 or 17 years of age will be accepted onto the Housing Register, provided they are eligible and qualify. However, when allocating a tenancy to an applicant under the age of 18, then:
• A trustee must be appointed. A person under the age of 18 cannot be the legal owner of an interest in land, including a tenancy. The trustee would be the legal owner of the tenancy and hold it in trust until the young person reached 18 years of age. Any such case will need to be jointly assessed by the Housing Service and Children’s / Adult Services before an offer of accommodation is made

AND,
• A suitable guarantor (i.e. somebody liable for the rent if the tenant does not pay) for the tenancy would need to be identified until the applicant reaches 18 years of age.

Applicants under the age of 18 years will always be granted an Introductory Tenancy or a Starter Tenancy and this will not become a secure or fixed term tenancy until such time as they reach the age of 18.

Applicants with a history of unacceptable behaviour

The Council does not allow access to the housing register to those applicants with a history of unacceptable behaviour. This includes any applicant, partner or other member of their household who has been convicted of, or had legal action taken against them for violence, harassment, threatening behaviour, any physical or verbal abuse towards staff and residents in the area. Legal action includes relevant convictions, service of injunction, cautions, pending criminal convictions, notice of intention to seek possession, a court order or revocation of licence to occupy.

Applications will be assessed on their own merits taking into account current and recent conduct along with any relevant supporting information provided by partner organisations, support workers and the Police.

Applicants excluded under this section will need to demonstrate a change in behaviour. Usually, applications will be reconsidered after 12 months, during which time it must be demonstrated that there has been no repeat occurrence. Earlier reviews may be considered in exceptional circumstances, particularly where a household is engaging with support as part of the “Supporting Families Programme” approach in Central Bedfordshire.

Stricter tests for a history of unacceptable behaviour will apply for allocations to former sheltered housing schemes made through the Sensitive Lettings criteria (see Appendix Four).

Non-compliance with a previous tenancy agreement

This applies where the Council is satisfied, having considered all available evidence, including the use of credit agencies, that an applicant has failed to adhere to the terms of any current or previous social housing or private sector rented tenancy agreement terms and conditions. This includes failing to maintain any previous social rented or private sector rented property within the terms of their tenancy agreement, or committing acts causing or likely to cause nuisance or annoyance to neighbours or others in the locality of where they live or where they previously have lived.

It also includes outstanding debt with a private landlord (subject to assessment, as per the process outlined below where debt is owed to the Council). Non-qualification will apply until the applicant has demonstrated, to the satisfaction of the Council that circumstances have changed such that the previous conduct is unlikely to reoccur. In many cases this could include demonstrating cooperation with support agencies leading
to a substantial improvement in behaviour. Any new application will normally only be reconsidered at the request of the applicant and only where there has been no reasonable cause for complaint or concern against the applicant (or members of their prospective household) for a continuous period of twelve months.

Applicants who owe debt to the Council or Registered Provider

This includes current or former rent arrears (including temporary accommodation arrears), damage to a former social housing property or legal costs arising from court action in connection with a current or former tenancy. It also includes money owed where there has been a claim against the deposit scheme for damage or rent arrears. This will be assessed at the point when the applicant’s priority is being assessed unless new information comes to the Council’s attention after their initial assessment. The following procedure will apply:

- The Council will consider whether the applicant still owes arrears/debt, and if they do, the extent of the arrears/debt. Practice notes will guide staff decisions in this area.

- The Council will consider whether there are exceptional circumstances (see below). If there are exceptional circumstances then the applicant may qualify despite the arrears/debt.

- The Council will consider whether the claimant has taken debt advice, acted on it, and entered into and begun to implement any arrangement to clear the arrears.

- The Council will consider whether an arrangement has been made, the amount of arrears paid off, any debt outstanding, and the regularity of any payments made.

Those who demonstrate that either they or a member of their household face life threatening circumstances and as a consequence require immediate re-housing, including domestic violence cases, will not be disqualified from the Housing Register on the basis of debt owed to the Council or a Registered provider.

Applicants who have been assessed and do not qualify to join the Housing Register will be able to reapply after 12 months, when another assessment of circumstances will be made.

Residence and employment criteria

The Council has adopted a simple residence qualification criteria and applicants who meet these residency criteria will qualify for higher priority on the Housing Register. To qualify for Band 1 or Band 2 applicants must have lived continuously in the Central Bedfordshire area for 3 years at the time of registration and need to remain resident in the area to preserve that registration, or be in permanent contracted employment in the area and have been for a period of at least 6 months (see below). If an applicant does not meet the residency criteria but meets one of the Reasonable Preference categories, they will qualify for Band 3. This includes any Homeless Applicants who do not satisfy the residency criteria.
The requirement to establish 3 years continuous residence criteria does not apply to the Older Person’s Housing Register, but does apply to the Council’s Allocation Policy for Independent Living Schemes (July 2015).

Home-swapping, or mutual exchange, does not require residency criteria to be established and is managed quite separately from the Housing Register.

Existing social housing tenants, resident in Central Bedfordshire, who wish to transfer because they have a housing need, will not be required to demonstrate a residency criteria. Nor will they be subjected to a savings or earnings test.

In exceptional circumstances, an applicant may meet the residency criteria by having strong historic family association in the CBC area. The applicant would need to have close family members in the area who meet the residence / employment criteria. The applicant should also be able to demonstrate an exceptional need to live in the area. Close family will normally be defined using the same terms as covered by the homelessness legislation – mother, father, brother, sister, son, or daughter. It may include grandparent where that grandparent was immediate carer for the applicant. Such cases may be considered by the Housing Needs Panel.

If the applicant gives or receives care, access to the housing register may be granted – see page 42-43.

**Right To Move**

The qualification applies to transferring tenants who have reasonable preference, that is to say the local authority is satisfied that they need to move to a particular locality in the area of the housing authority where failure to meet that need would cause hardship (to themselves or others).

The Council must be satisfied, therefore, that the tenant does not simply need to move for work, but that, if they were unable to do so, it would cause them hardship. The Council must be satisfied that the tenant needs, rather than wishes, to move for work related reasons. A number of factors will be taken into account in determining this including:

- The distance and/or time taken to travel between work and home
- The availability and affordability of transport, taking into account level of earnings
- The nature of the work and whether similar opportunities are available closer to home
- Other personal factors, such as medical conditions and child care, which would be affected if the tenant could not move
- The length of the work contract
- Whether failure to move would result in the loss of an opportunity to improve their employment circumstances or prospects, for example, by taking up a better job, a promotion, or an apprenticeship

This is not an exhaustive list.

The tenant will not qualify if work is short-term or marginal in nature, or if it is ancillary to work in another district. Voluntary work is also excluded. In determining short term, the Council will consider the following:

- Whether work is regular or intermittent - This is likely to be particularly relevant in the
case of the self-employed.

- The period of employment and whether or not work was intended to be short-term or long-term at the outset. A contract of employment that was intended to last for less than 12 months could be considered to be short-term.

The Council will take account of the following in determining whether the work is marginal:

- The number of hours worked. Less than 16 hours a week is likely to be considered to be marginal in nature.
- The level of earnings

Voluntary work does not count. Voluntary work means work where no payment is received or the only payment is in respect of any expenses reasonably incurred.

The term ‘work’ includes an apprenticeship. This is because an apprenticeship normally takes place under an apprenticeship agreement which is an employment contract (specifically a contract of service).

Where the tenant has been offered a job and needs to move to take it up, they must be able to demonstrate to the Council’s satisfaction that they have a genuine intention to take up the offer. The Council will ask to see a letter of acceptance and may wish to contact the employer to verify the position.

**Employment criteria**

Where an applicant wishes to move to the Central Bedfordshire area because of employment, they will be included on the Housing Register and qualify for Band 3 if they also meet one of the reasonable preference categories. Once they have worked in the area for 6 months they may then qualify for Band 1 or Band 2 depending on their housing need. This restriction to a minimum of six months may be varied where a specific commitment is being made to a business relocating to Central Bedfordshire, within the terms of a quota, within the Annual Lettings Plan.

The Council will keep under review whether employment within Central Bedfordshire for a period of 6 months is the appropriate minimum time period to qualify to join the Housing Register.

The following conditions apply:

- The employment must be permanent employment and not simply engaged doing agency work on a temporary basis.
- The employment must be for a minimum of 16 hours a week
- Applicants may be self-employed with their business base in Central Bedfordshire.

See also page 37 and 38 for further information regarding self-employment and volunteering. Applicants that fall into this category – seeking to join the Register by virtue of employment – will have a full assessment made of their status by a member of the Housing Register Team, who will determine if an applicant is eligible and qualifies. As with other decisions, this will be subject to a review if the applicant so wishes.
Exceptions to the Residency or Employment Criteria

There are a number of exceptions to the employment and residency criteria requirement. These are:

- A person who is serving in the Regular Armed Forces or
- A person who has served in the Regular Armed Forces
- In a class of people prescribed by regulation who cannot be deemed a non-qualifying person due to a lack of connection or residency to one of the local authority areas. (For example, MAPPA, MARAC, Witness Protection, or a person fleeing Domestic Violence)
- A ‘looked after child’ as defined by Children’s Services in another region
- Giving or receiving care to a member of the family and to be denied access to the Housing Register would be detrimental to this. The Council will only give access to the Housing Register to somebody where care and support are an issue if there is no one currently living with the applicant who can reasonably provide the support they need.
- A person in receipt of care packages assessed and provided by social services in the Central Bedfordshire area.
- Covered by agreed reciprocal arrangements between Central Bedfordshire Council and any other local authority.
- Their residence in Central Bedfordshire has been broken due to placement in an institution or care placement or supported living scheme outside the area; and had this placement not occurred they would have satisfied the residence criteria above.
- Applying for the Older Persons Housing Register
- Existing CBC tenant or tenant of a Registered Provider and living in the Central Bedfordshire area
- Where an applicant believes that they have strong grounds for needing to live in the Central Bedfordshire area, which are not detailed above, their case can be considered by the Housing Needs Panel.
- Existing social tenants seeking to transfer from another local authority district in England who have reasonable preference under s.166(3)(e) because of a need to move to the Local Authority’s district to avoid hardship and need to move because the tenant works in the district, or need to move to take up an offer of work.

If an applicant meets one or more of the exceptions to the residency criteria and they have a housing need, they will qualify for Band 1 or Band 2. If an applicant does not meet the residency criteria or one of the exceptions above but they meet one of the reasonable preference categories, they will be placed in Band 3.
People earning a high salary or significant assets

Applicants will not be entitled to join the Housing Register where there is a household income as set out below:

- Over £45,000 per year where there is a one bedroom requirement
- Over £65,000 per year where there is a two bedroom requirement
- Over £80,000 per year where there is a three or more bedroom requirement

These figures, set as of 1st April 2018, will be increased annually by the rate of Retail Price Index (RPI). If the income threshold is exceeded following application to the Housing Register, the application will be cancelled.

The Council considers these figures per annum household income to be a sufficient financial resource to buy a home or pay market rent in the area and therefore such applications will not qualify to register for housing.

Applicants will also not be entitled to join the Housing Register if they have significant assets or savings to resolve their own housing difficulties. Savings or assets of £30,000 are considered to be sufficient to do this locally.

However, these figures will be kept under review and an applicant may challenge on the basis of their individual circumstances, and the Council after a full assessment will determine whether the applicant can afford to access the private market and whether access to the Housing Register is granted.

People with insufficient income to afford rent and bills

Applicants who are assessed as having insufficient income to meet the costs of an independent tenancy may reapply once they have secured employment and/or obtained a decision on entitlement to welfare benefits, including decisions regarding sanctions applied to benefit entitlement.

To show they are undertaking genuine and effective work in the UK an EEA migrant will have to show that for the last 3 months they have been earning at the level at which employees start paying National Insurance. This is £150 a week – equivalent to working 24 hours a week at National Minimum Wage. An EEA migrant who has some earnings but doesn’t satisfy the minimum earnings threshold may not qualify as a worker and may therefore not be entitled to in-work benefits which would enable them to afford an independent tenancy.

There may be other situations where an applicant may not have sufficient income to afford rent and bills. An affordability assessment will be carried out before determining than an applicant does not qualify to join the Housing Register. Where appropriate, the applicant will be signposted to agencies providing welfare and benefit advice.
Home owners

Home owners will not qualify to join the Housing Register. This includes those who own a home abroad. However, the Council recognizes that a number of exceptional circumstances will exist where access to the Housing Register should be granted. These exceptional circumstances might include:

- When ownership is shared across more than one person/couple and the option to realise their assets to source their own housing solution is not available. The Council will insist that any action under the Matrimonial Homes Act is taken by the applicant where there is a right to do so.
- Households with insufficient equity in the property, so that once sold, they will not be able to resolve their own housing situation
- An older person who needs sheltered accommodation and does not have sufficient resources to secure this in the open market
- A disabled person whose home is deemed unsuitable for adaptations
- Emergency medical reasons to move e.g. cannot be discharged from hospital.
- Where an applicant is fleeing domestic violence and the ownership of the matrimonial home is still in the hands of the court.

The applicant will be required to provide appropriate documentation, e.g. proof of shared ownership, property valuation, income, report from social care team, hospital, GP, occupational therapist regarding the suitability and viability of adaptations in current property and any risk to health or life in order for an assessment and decision to be made.

Deliberately worsening circumstances to gain extra priority

Although relatively uncommon, it is appreciated that some people deliberately make their housing circumstances worse to give themselves an advantage over others.

Examples include moving into accommodation that is unsuitable on health grounds and then applying for a medical priority, or moving others into their home to receive an overcrowding priority, or anyone who deliberately leaves accommodation that they could reasonably continue to occupy. The Council takes seriously the way that this affects the waiting time for rehousing those who are genuinely in housing need.

Those who engineer their own circumstances so as to get an extra advantage over others will be penalised by the Council, removing their application from the housing register for a period of 2 years and then reassessing the application on genuine circumstances upon reapplication.

Obligation to be truthful

Section 171 of the Housing Act 1996 makes it an offence to withhold information that the Council may reasonably require assessing your application, or to provide false information that leads to an applicant gaining a tenancy. The Council will take appropriate action (including legal action) against anyone who gains a tenancy, or tries to gain a tenancy, through knowingly providing false information. A person guilty of an offence under this section is liable on summary conviction to a fine. Legal proceedings may begin if:
any false information is given, or information withheld, on application to the housing register

any false information is given, or information withheld, in response to subsequent review letters or other update mechanisms

any false information is given, or information withheld, by applicants during a review.

Applicants who give false or misleading information will be excluded from the Housing Register for a period of 2 years. Possession proceedings will be issued if a tenancy has already been granted.

Council’s Discretion

The Council retains the ability, in exceptional circumstances, to exercise its discretion when making decisions with regard to including persons on the Housing Register.

Decisions under the Allocation Scheme which do not fall within the remit of the Housing Needs Panel will be exercised by Officers of Central Bedfordshire Council who have been given delegated authority by the Head of Housing Solutions. It is unlawful for the Council to fetter its discretion and the Head of Housing Solutions is authorised to take into account individual circumstances and to depart from the criteria laid down where justified by exceptional circumstances. In the rare case of extreme circumstances, the Head of Housing Solutions may authorise an immediate offer.

All decisions made by the Council will take into account Article 8 of the Human Rights Act 1998.

Right of review

The Council will write to anyone who is being excluded from the Housing Register detailing the reasons for this decision. Applicants will have a right to ask for a review of the decision made on their housing application. A fresh application will be considered if, for example –

- The applicant's immigration status has changed
- The applicant can demonstrate good behaviour for a minimum of 12 months (see above)
- A minimum of 2 years has passed since the applicant has knowingly given false or misleading information, or withheld information that has been reasonably requested.
- The applicant's financial circumstances have changed and income and capital assets reduced below the threshold.

Proof of changes will be required to enable a review to take place and decisions at review will be made by an officer who was not involved in the original decision and who is senior to the original decision making officer.
Section 2 – “Accommodation for Older People” Housing Register

To qualify for this section of the Housing Register, applicants must be over the age of 50 years. Applicants should note though, that age restrictions for advertised vacancies may vary, and will be included in any advertising criteria.

Applicants will not fall within the reasonable preference categories on page 11 and will not be required to demonstrate a housing need. The following requirements will, however, have to be met.

**Normally,** anyone can join the Older Persons Housing Register so long as they are –

- Over the age of 50 years
- Eligible as prescribed by law
- A qualifying person. A person will not be a qualifying person if they;
  - are unable to demonstrate a link to the Central Bedfordshire area through residency, employment or immediate family living in the area.
  - are guilty of unacceptable behavior
  - have abandoned or sublet a tenancy without the landlord’s consent
  - owe a debt to the Council or to a Registered Provider
  - have a poor tenancy history i.e. non compliance with a previous tenancy agreement

**Residency qualification**

Applicants should be able to demonstrate a link to the area, either through residency, employment, or because they have immediate family living in the area.

Applicants will not physically need to apply for both registers if they wish to apply for both general needs and older person’s accommodation. One application will suffice.

**Sheltered housing**

The same restrictions apply for sheltered housing as they do for the Older Persons Housing Register.

However, the council is conducting a review of sheltered housing and may decide, in the future, to de-designate additional sheltered accommodation, such that it becomes available for general needs.

This could reduce the supply of sheltered housing, in which case, new Policy provisions will be adopted by the Council that are specific to sheltered housing, which shall then replace this part of the Allocation Scheme.
Applicants with no housing need

Applicants who wish to register for Older Persons Housing, but who do not have a housing need will be placed in a special OP Band. This band will sit below Band 1, 2 and 3 from which applicants will be shortlisted first. Applicants with no housing need, in the OP Band, will only be successful for properties where there are no applicants from Bands 1, 2 and 3 who are shortlisted. The OP band is strictly limited for older person’s accommodation, and for sensitive lettings to former sheltered housing schemes. Applicants with no housing need under the age of 50 years will not qualify.

Employment Priority

The employment priority will not apply to the Older Persons Housing Register

Older Person’s Proximity Priority

Applicants on the Older Persons Housing Register who live within the parish boundary of the advertised vacancy will be shortlisted above applicants who do not live within the parish boundary (within each band). This means that where more than one applicant in the same band bids for a property, priority will be given to applicants who currently live within the parish boundary in which the vacancy arises.

The parish proximity priority is applied manually during the shortlisting process after the close of bidding and therefore, for these vacancies, the order of applicant priority shown on Bedfordshire Homefinder may be subject to change following the close of bidding. Where there is more than one applicant living within the parish boundary, priority will be given to the applicant who has been in the band longest.

Where no applicant living within the parish boundary bids, priority for the property will be given in line with the Allocation Policy. Applicants who live outside the parish boundary will be given the same priority as each other i.e. the priority does not extend to neighbouring parish boundaries.

The Proximity Priority will continue to ensure households in the greatest housing need are housed. Vacant properties will be let in the following order:

- Band 1 applicants - with proximity priority
- Band 1 applicants – without proximity priority
- Band 2 applicants – with proximity priority
- Band 2 applicants – without proximity priority
- Band 3 applicants – with proximity priority
- Band 3 applicants – without proximity priority
- OP Band (no need) applicants – with proximity priority
- OP Band (no need) applicants – without proximity priority

The applicant must provide proof of residency at the qualifying address. Only originals of recent official documents, which must include the name and address of the applicant, will be accepted. The proof must be supplied at the time of application, and again at the time of
The Older Person’s Proximity Priority only applies to designated older persons accommodation and to sheltered housing schemes in rural areas. It does not apply in the following urban areas:

- Dunstable
- Houghton Regis
- Leighton Buzzard
- Sandy
- Biggleswade

6. **The Banding System**

The Banding Scheme applies to all housing register applicants—General Needs Applicants and applicants for Accommodation for Older People.

It does not apply to applicants for Independent Living Schemes. The way these properties are allocated is set out in the Council’s Allocation Policy for Independent Living Schemes (2015) which is appended to this Allocation Scheme at appendix 3. Independent Living properties are not advertised through Bedfordshire Homefinder because housing and care needs are jointly assessed by an Allocation Panel.

It does not apply to applicants for Rural Exception Site Schemes, as lettings to these properties are determined in accordance with the Local lettings Policy at appendix 2. Applicants who apply to join the Housing Register will have their housing need assessed, and will be given a priority band if they are eligible and qualify.

Where an applicant has no housing need, they will not qualify and will not be included on the General Needs Housing Register. Non qualifying applicant’s details will be retained only for a period of one year for properties which are hard to let.

Occasionally and on an ad-hoc basis a particular type of property becomes available where a suitable tenant cannot be identified. These properties, which are hard to let, will be advertised and applicants who have previously applied to the housing register but do not qualify, can express an interest in these properties. This process is described in detail on page 40.

If applicants have no need but wish to apply for the Older Persons Housing Register, they will be placed in the special “OP” Band.

Bands are the Council’s way of making sure that homes go to people most in need. The bands take into account the people the Council has to give preference to by law and those people considered to attract additional preference for housing by the Council.

The Allocation Policy contains 3 bands. If a person is not assessed as being in housing need, in accordance with this Policy, they will not be awarded priority within any band. They will not have access to the Housing Register. These three bands are summarized below:
Applicants placed into Band 1 have been assessed as meeting the residency criteria, qualifying for reasonable preference and have been granted additional preference in recognition of their emergency and extremely urgent need to move. Band 1 cases will be reviewed every month or, where appropriate, from the date of being awarded to ensure there is still an urgent need to move.

Applicants awarded Band 1 status will be expected to use all of their bids on suitable properties in each cycle and may lose Band 1 status if bids are not made on suitable properties.

Direct offers may be made to applicants that are not properly participating in the bidding process. Where a suitable direct offer is made and refused, the award of Band 1 priority is likely to be withdrawn.

A summary of Band 1 categories and criteria is set out in the table below:

<table>
<thead>
<tr>
<th>Band 1 – Emergency need to move. Reasonable preference plus urgent priority</th>
<th>Summary of criteria</th>
</tr>
</thead>
</table>
| Armed Service Personnel with urgent housing need | • Serving members of the armed forces who need to move because of a serious injury, medical condition or disability sustained as a result of their service  
• Bereaved spouses and civil partners of members of the Armed Forces leaving Services Family Accommodation following the death of their spouse or partner  
• Serving or former members of the Reserve Forces who need to move as a result of a serious injury, medical condition or disability sustained as a result of their service. |
| Emergency medical or disability | Where the applicant’s condition is expected to be terminal and re-housing is required to provide a basis for the provision of suitable care  
The condition is life threatening & the applicant’s existing accommodation is a major contributory factor and would be resolved by a move to alternative accommodation  
The applicant’s health is so severely affected by the accommodation that it is expected to become life threatening  
The applicant is unable to mobilize adequately in their accommodation and requires re-housing into accommodation suitable for their use  
Applicants who are bed blocking in an institution or supported housing scheme at a significant cost to the authorities, and they have been agreed as suitable for independent living, and the relevant support is in place ready to go as soon as accommodation is found. *Please note this is a different definition to Band 2 and Band 3, ready to move on.*  
Applicants who cannot manage stairs or be mobile within their existing accommodation, and the property cannot be adapted.  
The Council will require a medical assessment to be carried out. This will include contact with a range of health professionals where necessary. |
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Release of a major adapted property</td>
<td>Where an existing social housing tenant who lives in the CBC area is willing to transfer to a suitable non adapted property, and no longer requires adaptations. This award is only given where there is a demand for that type of adapted property in that area.</td>
</tr>
<tr>
<td>Under-occupation</td>
<td>Where an existing CBC Council or RP tenant living in the CBC area will downsize to release 1 or more bedrooms, and is currently affected by the bedroom subsidy and as a result needs to move. Or where the applicant is moving into sheltered or designated older person’s accommodation.</td>
</tr>
<tr>
<td>Statutorily overcrowded</td>
<td>Applicants who are statutorily overcrowded as defined by the Housing Act 1985.</td>
</tr>
<tr>
<td>Property that is in a seriously defective condition likely to significantly impact upon the health and/or safety of an occupant.</td>
<td>Where the Council’s appropriately authorized Officers have determined that the property poses a Category 1 Hazard under the Housing Health &amp; Safety Rating System and the Council is satisfied that the problem cannot be resolved by the landlord reasonably or practicably, or in any case within 6 months; and continuing to occupy the property will pose a considerable risk to the applicant’s health. This includes a property that has severe damp, major structural defects, seriously detrimental internal arrangements, collapse of roof, flooding and dangerous access arrangements.</td>
</tr>
<tr>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>Decant of Social Housing Tenants where demolition or major works are approved</td>
<td>Where rehousing is required due to an approved programme of works, refurbishment or demolition.</td>
</tr>
</tbody>
</table>
| Urgent need to move | - Violent or extreme circumstances - Priority awarded in very exceptional circumstances where the applicant / tenant is facing a life threatening, violent or similar extreme situation. Supporting information must be provided by the Police or other relevant agency.  
- Management transfers (not at risk of violence). Additional preference will be awarded to social housing tenants where a move to alternative accommodation will alleviate urgent management problems and it is appropriate for a tenant of the Council or a Registered Housing Provider, with which Central Bedfordshire Council has nomination rights, to be moved to alternative accommodation. Examples of applicants qualifying for priority may include cases of harassment or racial abuse where all other remedies have been exhausted. Housing Officers will be required to demonstrate why additional preference should be awarded. |
| Applicants awarded band 1 priority under the quota arrangements | Applicants who are awarded priority under quota arrangements, agreed with the Council and published in the Council’s Annual Lettings Plan. |
**Band 2**

Applicants placed in Band 2 will have been assessed as meeting the residency criteria and having a housing need to move and as a result have been assessed as qualifying for “reasonable preference”. Band 2 cases will be reviewed annually (from the date of being awarded) to ensure there is still a need to move.

However, it is the applicant’s responsibility to ensure their application is maintained up to date and if there is a change that the Council has not been made aware of prior to verification during shortlisting this could result in the applicant being overlooked for an offer of accommodation and suspended from bidding until the application has been re-assessed.

Applicants who qualify for the Housing Register because they are homeless or threatened with homelessness will be required to bid on all suitable properties available each bidding cycle to ensure that they are rehoused as early as possible. Failure to bid for properties will result in the applicant being placed on auto bid so that bids are placed or their behalf. These applicants may also be offered suitable accommodation through a direct letting of social housing or an offer of a private sector letting.

A summary of Band 2 categories and criteria is set out in the table below:

<table>
<thead>
<tr>
<th>Band 2 – Reasonable Preference (RP)</th>
<th>Summary of criteria</th>
</tr>
</thead>
<tbody>
<tr>
<td>Armed Service Personnel</td>
<td>Where ex service personnel has one of the reasonable preference attributes noted within this table and does not have an urgent need to move</td>
</tr>
<tr>
<td>Under-occupiers</td>
<td>Where an existing CBC Council or RP tenant living in the CBC area wishes to move to smaller accommodation, but is not currently affected by the bedroom subsidy, or is not moving into sheltered accommodation or designated older persons accommodation.</td>
</tr>
<tr>
<td>Homeless households owed a rehousing duty</td>
<td>People who are owed a rehousing duty under Section 193 of the 1996 Housing Act— and where the duty has not been discharged by the offer of a private sector let or a direct let to a suitable housing association or council property. Where an applicant has received a direct offer of suitable accommodation as a discharge of duty, they will not qualify for the housing register until a minimum of 12 months after the discharge of duty notification.</td>
</tr>
</tbody>
</table>
**Homeless households**

This includes applicants who:

- Have been served with a valid Section 21 notice and the duty to prevent their homelessness (Section 195) has not been brought to an end. Applicants will cease to qualify if the landlord has not begun possession proceedings within the period of six months beginning with the expiry date of the Section 21 notice.

- Have not been served with a valid Section 21 notice and are threatened with homelessness within 56 days. Applicants will cease to qualify when they are notified that the duty to prevent their homelessness (Section 195) has been brought to an end.

- Have become homeless. Applicants will cease to qualify when they are notified that the duty to relieve their homelessness (Section 189B) has been brought to an end.

- Are homeless, but who are not in priority need.

Applicants who are disqualified from the Housing Register, for example, due to behaviour or arrears of rent, will not qualify unless exceptional circumstances apply.

**Overcrowded households**

Applicants who are overcrowded where the local authority (Housing Solutions) has determined under the Housing Act 2004 that the property poses a category 1 hazard A, B or C under the Housing, Health & Safety Rating System (HHSRS) due to lack of space for the household. This includes:

- **Overcrowded** - Households lacking 1 bedroom
- **Severely Overcrowded** - Households lacking 2 bedrooms
<table>
<thead>
<tr>
<th>Medical grounds</th>
<th>Where an applicant’s housing is unsuitable for medical reasons or due to disability, but who are not housebound or whose life is not at risk due to their current housing. Housing conditions directly contribute to causing serious ill health. A medical assessment will be carried out.</th>
</tr>
</thead>
</table>
| Living in unsatisfactory housing lacking basic facilities | Applicants without access to one or all of the following facilities:  
- Bathroom or kitchen  
- An inside WC  
- Hot or cold water supplies, electricity, gas or adequate heating  
Applicants who have shared facilities in shared accommodation will not qualify under this criteria. |
| Hardship / welfare / exceptional need to move for care or support or housing need due to age or vulnerability | Move on from supported housing or situations where the Council’s aim is to enable a vulnerable person, who has a care or support need, to secure permanent settled accommodation. In these circumstances, adequate support must be provided from relevant agencies to mitigate the risk of tenancy failure. The person’s identified need shall be a recognized and assessed support need (e.g. mental health, Care Leaver, learning disability). A risk assessment and on going floating support must be agreed to be provided once an offer of accommodation is made.  
Clients who are assessed by a Statutory Service as being ready to establish a tenancy on a permanent basis, where on going floating support is to be provided once an offer of accommodation is made. This can include, but shall not be limited to those clients with mental health issues or a learning disability, as well as Care Leavers.  
Move on from hospitals or an institution where there is an agreed support plan in place e.g. hospitals / prison / supported housing scheme  
An up to date care plan, risk assessments, medical assessments would need to be provided to ensure an applicant is suitably housed. |
People who need to move to avoid hardship

This category includes low paid workers who live in the private rented sector, who struggle to make ends meet and as a result experience hardship. Applicants may otherwise be adequately housed but are experiencing financial difficulties due to insecurity, high rent levels and low pay. Full definition is on page 39.

People who need to move, to enable them to adopt on a permanent basis, or to provide foster care to looked after children.

This category is intended to support parents of foster children, on the recommendation of the Assistant Director, Children’s Services. Each case will be considered on individual merit.

Right To Move – Existing social tenants who need to move into Central Bedfordshire to take up a job or live closer to employment or training

Social Housing tenants living in another Local Authority area within England and having an assessed need to move to the area to take up or continue employment within the district. Applicants must meet criteria as stated on page 19-20 to be awarded Band 2.

Band 3

Applicants will be placed in Band 3 if they meet one of the Reasonable Preference categories but do not meet the residency criteria or one of the exceptions to the residency criteria. These Band 3 cases will be reviewed annually (from the date of being awarded) to ensure there is still a need to move.

Applicants who qualify for the Housing Register because they are homeless or threatened with homelessness will be required to bid on all suitable properties available each bidding cycle to ensure that they are rehoused as early as possible. Failure to bid for properties will result in the applicant being placed on auto bid so that bids are placed or their behalf. These applicants may also be offered suitable accommodation through a direct letting of social housing or an offer of a private sector letting.

Applicants will be awarded Band 3 if they meet the residency criteria, through residence and employment and the Council has made a decision that their homelessness was brought about by them intentionally because of something they did or failed to do.

A summary of Band 3 categories and criteria is set out in the table below:
<table>
<thead>
<tr>
<th>Band 3 – Reasonable Preference (RP)</th>
<th>Summary of criteria for applicants who do not meet the residency criteria through Residence or employment</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Homeless households owed a rehousing duty</strong></td>
<td>People who are owed a rehousing duty under Section 193 of the 1996 Housing Act– and where the duty has not been discharged by the offer of a private sector let or a direct let to a suitable housing association or council property. Where an applicant has received a direct offer of suitable accommodation as a discharge of duty, they will not qualify for the housing register until a minimum of 12 months after the discharge of duty notification.</td>
</tr>
<tr>
<td><strong>Homeless households</strong></td>
<td>This includes applicants who:</td>
</tr>
<tr>
<td></td>
<td>• Have been served with a valid Section 21 notice and the duty to prevent their homelessness (Section 195) has not been brought to an end. Applicants will cease to qualify if the landlord has not begun possession proceedings within the period of six months beginning with the expiry date of the Section 21 notice</td>
</tr>
<tr>
<td></td>
<td>• Have not been served with a valid Section 21 notice and are threatened with homelessness within 56 days. Applicants will cease to qualify when they are notified that the duty to prevent their homelessness (Section 195) has been brought to an end</td>
</tr>
<tr>
<td></td>
<td>• Have become homeless. Applicants will cease to qualify when they are notified that the duty to relieve their homelessness (Section 189B) has been brought to an end</td>
</tr>
<tr>
<td></td>
<td>• Are homeless, but who are not in priority need</td>
</tr>
</tbody>
</table>

Applicants who are disqualified from the Housing Register, for example, due to behaviour or arrears of rent, will not qualify unless exceptional circumstances apply.
| Overcrowded households | Applicants who are overcrowded where the local authority (Housing Solutions) has determined under the Housing Act 2004 that the property poses a category 1 hazard under the Housing, Health & Safety Rating System (HHSRS) due to lack of space for the household. This includes:

- **Overcrowded** - Households lacking 1 bedroom
- **Severely Overcrowded** - Households lacking 2 bedrooms |
| Medical grounds | Where an applicant’s housing is unsuitable for medical reasons or due to disability, but who are not housebound or whose life is not at risk due to their current housing. Housing conditions directly contribute to causing serious ill health. A medical assessment will be carried out. |
| Property that is in a seriously defective condition likely to significantly impact upon the health and/or safety of an occupant | Where the Council’s appropriately authorized Officers have determined that the property poses a Category 1 Hazard under the Housing Health & Safety Rating System and the Council is satisfied that the problem cannot be resolved by the landlord reasonably or practicably, or in any case within 6 months; and continuing to occupy the property will pose a considerable risk to the applicant’s health. This includes a property that has severe damp, major structural defects, seriously detrimental internal arrangements, collapse of roof, flooding and dangerous access arrangements. |
| Hardship / welfare / exceptional need to move for care or support or housing need due to age or vulnerability | Move on from supported housing or situations where the Council’s aim is to enable a vulnerable person, who has a care or support need, to secure permanent settled accommodation. In these circumstances, adequate support must be provided from relevant agencies to mitigate the risk of tenancy failure. The person’s identified need shall be a recognized and assessed support need (e.g. mental health, Care Leaver, learning disability). A risk assessment and ongoing floating support must be agreed to be provided once an offer of accommodation is made. Clients who are assessed by a Statutory Service as being ready to establish a tenancy on a permanent basis, where on going floating support is to be provided once an offer of accommodation is made. This can include, but shall not be limited to those clients with mental health issues or a learning disability, as well as Care Leavers. |
| Move on from hospitals or an institution where there is an agreed support plan in place e.g. hospitals / prison / |
supported housing scheme

An up to date care plan, risk assessments, medical assessments would need to be provided to ensure an applicant is suitably housed.

<table>
<thead>
<tr>
<th>Band 3 – Reasonable Preference (RP)</th>
<th>Summary of criteria for applicants who meet the residency criteria through Residence or employment</th>
</tr>
</thead>
<tbody>
<tr>
<td>People to whom the Council does not have a duty to provide accommodation under the Housing Act 1996 (Intentionally Homeless)</td>
<td>Applicants who are intentionally homeless and therefore not owed a rehousing duty by the local authority. Applicants who are disqualified from the Housing Register, for example, due to behaviour or rent arrears, will not qualify for reasonable preference unless exceptional circumstances apply</td>
</tr>
</tbody>
</table>

**OP Band**

Applicants with no housing need, seeking Older Persons accommodation only.

**Determining priority within bands**

Applicants will be able to bid for advertised properties each bidding cycle. For each advertised property a shortlist is drawn up, consisting of all of the bids received. Applicants in Band 1 will be shortlisted above applicants in Band 2 and Band 3. Applicants in Band 2 will be considered before applicants in Band 3. Working applicants in each band will be shortlisted above non working applicants. More details on the short-listing process are set out in section 8 on page 47.

**Employment Priority**

The Council will provide advice and assistance to applicants who are not working, or seeking employment. Staff will be trained to provide advice to applicants, with regard to training and employment services. It is anticipated that there will be considerable joint working between housing and employment services in order to help get people into work.

In implementing this policy, the Council will monitor the recorded successes of the various access to employment schemes, in particular with regard to persons with protected characteristics to ensure that the policy does not indirectly discriminate against certain groups.
Applicants who are working will be shortlisted above applicants who are not working (within each band). The only exception to this is where applicants are being shortlisted for a sheltered scheme – employment priority does not apply to specific older persons sheltered schemes. The employment priority will not apply to the “Accommodation for Older People” Housing Register.

Applicants must be working at the time of verification (at shortlisting time) to qualify for the employment priority). The Council uses the following definition of working households:

- Applicants who are in permanent paid employment for more than 16 hours a week and have been in employment for at least 6 months (this includes those on apprenticeships where these conditions are met)
- Applicants who are on an apprenticeship scheme, and working more than 16 hours a week on the scheme
- Applicants who are self employed
- Applicants who are in long term stable volunteering positions, where a volunteering agreement (or contract) exists between the applicant and the organisation for which they work. The key point is that the applicant is able to evidence that they are a committed volunteer, who is fulfilling a long term stable volunteering position.

The applicant and or their partner must provide proof of their employment status. Only originals of official documents which must include contract of employment, payslips, bank statements showing the salary paid into the account, P45/P60 and tax returns will be accepted. Letters on headed paper from the employer will not be considered as acceptable proof. The proof must be supplied at the time of application and verified at the time of offer. Where an applicant is self employed, they must provide proof of their self employment status and still satisfy the criteria at the point of offer. This must be evidenced through documented tax returns.

**Disabled people of working age**

Where an applicant or their partner is providing full time care (35 hours or more per week) to an elderly resident or disabled child and is in receipt of full carers allowance (except where carers allowance is not payable because of the age of the carer or other benefit restriction – evidence will be required to prove the applicant’s status in this regard), this will be considered to be in employment

Disabled applicants under retirement age who have been assessed as entitled to the Support Element of the Employment Support Allowance due to their permanent disability which prevents them from participating in work related activities, will receive the employment priority.

**Falling out of employment**

Applicants must inform the Council in writing as soon as there is a change in their circumstances, which means that they no longer satisfy the employment criteria.
Assisting those tenants affected by the bedroom subsidy rules

The Banding scheme has been designed to give priority to those tenants who need to transfer because they cannot afford to remain in their current accommodation, because it is too large. Where they are adversely affected by the bedroom subsidy rules, these applicants are placed in Band 1 to facilitate a speedy move, in order to avoid significant hardship. Those wishing to move but not adversely affected by the bedroom subsidy rules will be placed in Band 2.

Tackling under-occupation

Where existing social housing tenants wish to transfer to smaller accommodation, but still wish to retain a “spare bedroom”, they will be registered for a move and allowed to bid for one bedroom in excess of their assessed need. This only applies to tenants transferring to smaller accommodation who can afford to retain that additional bedroom. An affordability assessment will be carried out to ascertain this. The landlord will conduct an affordability check and should be satisfied that the tenant’s income is sufficient to cover the rent and additional on-going bills. (See Section 7 - The Registration and Assessment process with regard to council discretion to allow under-occupation)

Low paid workers

The Council wants to support low paid workers who are struggling to make ends meet in the private rented sector. This situation is not explicitly identified within legislation as attracting statutory reasonable preference; however, the Council is keen to see that a number of lets are made to these people who have resolved their housing need by renting privately, so for this reason, such applicants are identified as a Reasonable Preference group within Band 2.

In order to qualify for this award, applicants must be living in private rented accommodation in the Central Bedfordshire area; working in Central Bedfordshire for a minimum of six months in a permanent role for at least 16 hours a week and be on a low income, unable to afford the rent that is currently being paid. An affordability assessment will be carried out.

A low income is defined as earning less than the gross monthly wage needed in order to be able to afford the average rent for the property size needed for the household size. Low income is defined as below for different household sizes:

- > 1 bed need - £24,363
- > 2 bed need - £30,327
- > 3 bed need - £38,890
- > 4 bed need - £59,927

Applicants without Reasonable Preference

Any applicant that has been assessed and NOT awarded Band 1, 2 or 3 will NOT be placed on the General Needs Housing Register. These applicants will be provided with housing advice and assistance on alternative housing options available to them. The
Council will do this through a housing options interview.

Applicants who do not qualify for the Housing Register will have their details retained for one year so they can bid on Hard to Let properties (see below) or Rural Exception Sites (see page 10).

**Transfer Applicants**

Tenants of CBC or a partner Registered Provider will be placed in Band 1 or Band 2 according to their assessed need. If they have no housing need for a transfer, they will not be able to join the Housing Register and will be given advice on mutual exchange and other HomeSwap / House Exchange options.

Transfer applicants will not be subject to the qualification criteria of local connection, earnings or savings. These will not be considered in an assessment of qualifying for the housing register.

**Shared Housing**

In some instances, where there is no demand for family sized accommodation, these properties may be selected to be let as shared housing. This will provide accommodation for single people who will be nominated by colleagues from partner agencies / support workers under quota arrangements set out in the Annual Lettings Plan.

**Properties which are hard to let**

All properties will be advertised on Bedfordshire Homefinder unless the property is being used for a direct let. However, where a property is low demand and attracts no suitable bids from registered applicants within the first bidding cycle, these properties will be offered firstly as a direct let in accordance with the priorities set out in our Annual Lettings Plan (appendix 1).

If a suitable tenant cannot be identified and the property cannot be let, it will be re-advertised for a short period prior to the next bidding cycle and will be available for expressions of interest from people who have previously applied to the Housing Register but who do not qualify to be included on the Housing Register. Applicants who have been accepted on to the Housing Register can also express their interest in the property.

Hard to let properties will be advertised on Bedfordshire Homefinder and any other suitable advertising medium. Expressing an interest in these properties will require a bid to be placed using the Bedfordshire Homefinder website. Properties will be offered to people with the greatest need to live in the area and who meet the residence criteria for Central Bedfordshire before being offered to those who do not meet the residence criteria.

Given that the properties will previously have been advertised on the Bedfordshire Homefinder website for at least one bidding cycle, it is possible that the demand for these properties will be relatively low. It is not the Council’s intention to create a separate waiting list for these properties, but instead to provide a means by which Registered Providers are able to let any low demand properties in as short a timeframe as possible. The principles in the Allocation Scheme will be applied if it becomes necessary to determine which bidder has priority over another for a hard to let property.
The landlord will overlook a bid placed on a hard-to-let advert if the applicant:
• is not over the age of 18 years
• is not eligible as prescribed by law

Would meet the criteria applied to Housing Register applicants which would disqualify them for an allocation because they –
   a) are guilty of unacceptable behaviour
   b) owe debt to the Council or to a Registered Provider
   c) have a poor tenancy history i.e. non compliance with a previous tenancy agreement
   d) have insufficient income to afford rent and bills
   e) have abandoned or sublet a tenancy without the landlord’s consent.

See pages 15 – 18 for further clarification.

Moving up and down bands

When an applicant first applies to the Housing Register, their application will only be accepted once all the required information is received when they will be assessed and placed in a Band with the date (and time) of acceptance as their ‘priority’ date. This is the date that will be used for any offers to be made to the applicant.

If the applicant subsequently has a change of circumstances or their priority is reassessed by the Housing Needs Panel, their application will be reassessed and the applicant may:

• Gain greater priority in accordance with the Policy and be awarded a higher Band. (Priority date will change to the date of the new banding).
• Lose priority or preference due to their circumstances and enter a lower Band. (Priority date will remain as original priority date).
• Be assessed as being in the same Band.
• No longer qualify for the Council’s Housing Register and be provided with housing advice and assistance on alternative housing options available to them.

7. The Registration and Assessment Process

Applicants are encouraged to complete the on-line self-assessment followed by the on-line application form themselves. However, if completed at a Council Office, staff will be available to go through the form or on-line self-assessment to ensure that the required information is collected. Assistance for applicants may also be available from support workers if required.

Where necessary home visits will be carried out to assist in completing application forms.

Having received the application in full, including the required supporting information, then the assessment and awarding of any priority in recognition of the applicant’s housing needs will be carried out by staff from the Council. Applicants who have insufficient income to afford rent and bills will be assessed against affordability criteria. Where appropriate, applicants who do not qualify for the Housing Register due to insufficient income, will be
signposted to agencies which provide welfare and benefits advice.

Overriding medical and welfare factors will be taken into account when determining any additional bedroom requirement. Guidance will be sought from a medical practitioner or involved professionals and a determination will be made by the Council on whether additional bedrooms are required.

The Council will assess the size of property the applicant requires based on the number of people living in the household. Allocation of a property will also depend on whether a chosen property can accommodate a household size, for instance properties with very small bedrooms may not accommodate larger households.

In some circumstances, where a household is downsizing to make a large property available, the Council may exercise discretion to allow the household that is downsizing to continue to under occupy a smaller size of property. For example, to enable a household to downsize from a 3 or 4 bedroom property, by moving to a 2 bedroom property, on the basis that they are under occupying the 2 bedroom property by 1 bedroom. Each individual case will be considered having regard to the personal circumstances of the tenant, what they can afford and the demand for the property that is being made available. The decision to allow under-occupation shall be at the discretion of the Council.

An applicant may only include immediate family on their application for housing. Immediate family includes:

- The applicant
- Spouse or partner, including same sex partners.
- The applicant’s children or partner’s children living with the applicant all the time, or for four or more nights every week. Applicants will be required to provide the Council with formal (e.g. Court Order) documentation relating to any agreement that is currently in place regarding residency.

Immediate family does not include an applicant’s parents or his or her partner’s parents, grandparents, brothers, sisters, aunts, uncles, grandchildren, nieces, nephews, cousins, friends, or lodgers unless they have an extenuating need to live with the applicant.

Applications for housing can be made from sole or joint applicants and joint applicants (maximum of 2 persons) may be granted a joint tenancy. An applicant, joint applicant or household member can only be included in one active application.

**People who need to live with someone in order to provide or to receive care or support.**

Applicants can include a person on their application if they need to live with them in order to give or receive care or support. This may include a carer, if no one in the applicant’s immediate household is able to provide that care. Applicants will need to explain on their application the reason why the additional person needs to live with them and demonstrate:

- that they need to be supported or cared for and are dependent on this person (this may be for an elderly relative who requires care or an adult child who is still dependent as they are in full time education).
that other satisfactory arrangements cannot be made

• that the arrangement is ‘permanent’.

• the member of the household will need to be resident in the UK.

A carer is someone who, with or without payment, provides care and support to a partner, relative, friend or neighbour who would not manage without their help. This could be due to age, physical or mental health, addiction, or disability. In all cases the carer must have been identified by the applicant as the person who is primarily responsible for providing them with care and the need to live with them or near them.

Even if a carer is in receipt of Carer’s Allowance this does not necessarily mean that it is necessary for them to reside with the person who is being cared for. An application to include a carer in a housing application will be considered if the carer has been assessed by Adult Social Care as needing to provide overnight support. In these circumstances the applicant must provide supporting evidence from other agencies.

Divided Households

Where a household is living apart only one application can be registered. In order to determine which property provides the basis of the housing needs assessment the circumstances at both addresses will be considered. A notional housing needs assessment will be carried out of both properties as if the household were residing together. The lowest needs assessment will then be applied to the application.

Review of applications

It is the intention of the Council to review all cases on the Housing Register annually and this may be extended to review cases more frequently especially where a home seeker is not actively bidding for properties that are available. Where suitable properties are advertised and a home seeker fails to bid, after the review has been conducted, the application may be removed from the Housing Register for at least 12 months.

Failure to respond to correspondence in relation to the review will result in the applicant being deleted from the Housing Register. Applicants who are deleted will be notified in writing. If good reason can be shown why there was a failure to respond to the review within 1 month of the application being closed then the application may be reinstated.

A Review may be initiated by the Council at any time and is likely to happen where an applicant has not been actively bidding for properties which are suitable. Applicants should not wait for their “ideal” property before bidding, but should instead be realistic / pragmatic in deciding which properties to bid for.

Changes of circumstances

All applicants are required to notify the Council immediately of any change to their circumstances which may affect their priority for housing. Applicants who have had a change of circumstances and have not informed the Council, but it comes to the Council’s
attention, may have their application status changed to ‘application is pending’ whilst an investigation takes place in order to determine whether they are an eligible and qualifying person. Applicants should notify the Council of any change in their circumstances by completing the online change in circumstances form or by contacting the Housing Register Team. This will include for example:

- A change of address, for themselves or any other person on their application.
- Any additions to the family or any other person they would wish to join the application (Please note it is for the Council to decide whether they will allow a person/s to join the application).
- Any change in income, assets or savings
- Any change in medical conditions or property requirements

**Cancelling an Application**

An application will be cancelled from the housing register in the following circumstances:

- At the applicant’s request
- Where an applicant does not respond to an application review, within the specified time limit.
- If the applicant becomes ineligible or ceases to qualify for an allocation of housing
- When the applicant has been housed by a local authority or housing association
- When a tenant completes a mutual exchange
- Where an applicant moves and does not provide a contact address
- When an applicant has not expressed an interest in any available properties for one year

When an application is cancelled, an applicant will be notified of this in writing. A right of review will be offered, so the applicant can challenge the decision if he / she believes it to be unjust. This challenge must be made within 28 days of the cancellation.

**Statutory overcrowding**

An applicant who is statutorily overcrowded as defined by the statutory minimum overcrowding standards will be awarded ‘Reasonable Preference’ and Additional Preference and placed in Band 1.

Statutory Overcrowding is defined by the Housing Act 1985, which determines the Government’s minimum standards of space that it considers a family needs to live in. This is determined by using two separate calculations:
• How many ‘people’ are considered to be part of the household?

• How many of those people are expected to sleep in each of the rooms available for this purpose.

Rooms available for sleeping:

• All bedrooms and living rooms in the accommodation are taken into account in the calculation, whether or not the household is or wishes to use them for sleeping.

• Open plan kitchen/living rooms are included as sleeping accommodation.

• Bathrooms and kitchens are not included as sleeping accommodation.

• Rooms with a floor area of less than 50 sq foot (6.5 sq metres) are not included as sleeping accommodation.

The minimum requirement for the size of a bedroom occupied by an adult is 70 square feet (6.5 square meters). 50 square feet (4.65 square meters) to 70 square feet is only suitable for a child under 10 years of age. Double room – 110 square feet (10.22m²) is suitable for two people.

**Determining the size / type of property for an applicant’s household**

In order to make the best use of the available housing stock, it is essential to let vacancies to those who need that size and type of property.

When deciding the size and type of property suitable for an applicant’s household, the Government’s Bedroom Standard used for assessing Local Housing Allowance will normally be used.

**Bedroom Policy**

The bedroom policy that the Council uses falls in line with the Local Housing Allowance standards. This provides a bedroom each for the following:

• Parent (single parent or couple)

• Children of different sexes where one child is over the age of 10

• Children of the same sex where one has reached the age of 16

This definition will be used to assess bedroom requirement upon application, and to assess whether a household is overcrowded and therefore attracts reasonable preference.

In exceptional circumstances the Council, delegated as appropriate, may exercise discretion in deviating from the Bedroom Policy. Examples are:

• Where applicants require larger accommodation on health grounds. This will be considered on a case by case basis, taking into account the advice
of a qualified medical advisor.

- Where the applicant has been approved as a foster carer by Children’s Services, and so will need a larger property than normally required by the household. Children Services in discussion with the Housing Service will determine the property size required.
- Where the applicant or a member of the household needs the support of a carer who will need to sleep in the home and cannot reasonably be expected to share a bedroom with another member of the household.
- Where a household is downsizing to make a large property available, the Council may exercise discretion to allow the household that is downsizing to in future under occupy a smaller size of property.

**Verification**

Applicants accepted onto the Housing Register are required to submit, when requested, proof of identity for all the persons on the application, and proof of residence for all persons aged 16 years or over, covering the last 5 years. Examples of acceptable proof are:

For main applicants:-

- Passport and birth certificate (photo identification)
- Marriage certificate
- Driving licence
- National insurance number card
- DWP payment book or benefit aware letters
- Mortgage statements
- Council and / or housing benefit letters
- P60
- Payslips
- Bank statements

For children:-

- Birth certificates
- Child Benefit notification letters

The Council will take all necessary steps to guard against misrepresentation and fraud. Enquiries will be carried out with relevant agencies at any time. In some circumstances, an applicant’s housing situation will be verified by a home visit.
**Housing Needs Panel**

The Housing Needs Panel meets monthly or more frequently if required, and will make decisions on cases that are particularly complicated and/or urgent, and not fully covered by policy. Urgent need is defined as a situation where there is a substantial risk to the applicant or a member of their household in remaining in their current housing situation or in other exceptional circumstances not covered by the policy.

The Panel may decide on a joint agency approach in order to determine the best course of action, particularly where an urgent move can be avoided and other solutions are to be considered. For example in case of self neglect or where there are safeguarding issues.

Before a case is referred to the panel it must be fully investigated and an opinion reached that the household requires additional priority. Decisions to refer cases to the Housing Needs Panel are made by Housing Officers. The Housing Officer, in conjunction with the applicant, will complete the Housing Needs Panel Application Form and provide a written report, risk assessment and the relevant supporting documentation. Incomplete applications may be deferred by the panel for further information to be obtained. The panel can make decisions to; include an applicant on the housing register; apply the employment priority; award a higher band, or; agree a direct let.

The decision of the Housing Needs Panel is final and is not subject to the review process. The decision made by the Panel can only be reconsidered if there is a change in the applicant’s circumstances.

8. **How properties are let under the policy**

**Adverts**

Properties will be advertised on the Council’s choice based letting framework – Bedfordshire Home Finder. Applicants should bid for properties for which they would like to be considered.

Property adverts will contain clear details of any applicants restricted from bidding on the property, or any preferences as to those categories of applicants who will be shortlisted first.

Property adverts will contain clear detail of applicants who will be given preference for a property (for example, people requiring adaptations contained in a property, decanting tenants, transfers households, etc.) Where preference is given to specific applicants but no bids are received from these applicants, the criteria may be relaxed and the property offered to the highest priority bidder who does not meet the preference criteria.

Some properties may be subject to a local lettings policy (LLP). In these cases it will be clearly stated in the advert and this will include details of any restrictions on households who can bid for the property (for example, minimum/maximum ages of children). Some properties will not allow tenants to have pets. Where this is the case, this information will be included in the labelling on the advert. Some properties are built specifically to give preference to households with a connection to a parish or village. These homes are
referred to as Rural Exception Schemes (See page 10). Preference will be given to households who meet these connection criteria. Where the property is being advertised as being within a Rural Exception scheme, the advert will clearly state that the Local Lettings Policy at appendix 2 will apply. Where the property size indicates that restrictions must be placed on the number of persons who can be accommodated, this will be stated on the advert, e.g. small bedrooms.

There may be occasions when the Council or Registered Provider may need to withdraw an advertised property, this may occur during the period in which the property is advertised and, in exceptional circumstances, once bidding has closed. Reasons for withdrawal may include (but is not exhaustive):

- An error in the advertising details
- Extensive works are required to the property
- The existing tenant has withdrawn their notice

Occasionally a property may be identified as being suitable for adaptation to meet the particular needs of an applicant and its suitability may not have been confirmed prior to advertising. In this case the advert will state that the property may be subject to withdrawal following the close of bidding.

Adverts will indicate if the property is subject to Sensitive Lettings because it is part of a former sheltered housing scheme. The advert will state any age restriction on the property, and provide a link to further information about the scheme. Applicants that bid for a sensitive letting are opting-in to additional checks on their tenancy history and past behaviour.

The Council may allocate a property outside of the Housing Register by means of a direct let. In these circumstances, the property will not be advertised through Bedfordshire Homefinder. However, in exceptional circumstances a property may be withdrawn during a bid cycle where it is required to provide a direct let to meet an identified urgent housing need and that need cannot be met through the bidding process.

As part of the Annual Lettings Plan, a review will be published of all lettings activity in the previous year, setting out the number of properties let through Bedfordshire Homefinder and also lettings through direct let, transfer or quota.

**Making Bids**

**What is bidding?**

“Bidding” refers to an applicant expressing an interest in an advertised property. Bidding does not involve any form of payment. A bidder is a person registered on the scheme who expresses an interest in a property advertised through the scheme. Applicants will be able to place 3 bids in each bidding cycle.

**How to Bid**

Applicants or their nominated representatives will be able to bid using the following methods:

- The internet at [www.bedfordshirehomefinder.co.uk](http://www.bedfordshirehomefinder.co.uk)
• In person at the Council
• By Proxy (A proxy bid is a bid placed by a friend or family member of the applicant, or another person or representative that the applicant has requested to act on their behalf)
• Auto bidding (The auto-bid function automatically allows the computer system to place bids on any available properties that match the applicant’s requirements at the beginning of each bid cycle.)

When placing more than one bid applicants will be asked to place their bids in order of preference from first to third.

Applicants awarded Band 1 will be expected to use all of their bids on suitable properties in each cycle and may lose Band 1 status if bids are not made on suitable properties.

Where an applicant has difficulty placing bids by one of the above methods, help and advice is available from the Council.

**Auto-Bidding**

The auto-bid function places bids on any available properties that match the applicant’s requirements at the beginning of each bid cycle. Auto bid will take into account:

- Type of property
- The area in which the property is located.
- Floor level.

Auto-bidding is available to applicants who are unable to access any methods of bidding and do not have a representative who can place bids on their behalf. The Council will also allow proxy bidding where an applicant is unable to bid for themselves.

**Shortlisting**

Applicants may only bid on vacant properties appropriate for their assessed need if they qualify for the type of property advertised. Of those bidders, the order of priority will be determined as follows:

- By Banding – applicants in Band 1 will be shortlisted above applicants in Band 2. Band 2 applicants will be shortlisted above applicants in Band 3.

- By employment status. Applicants who are in employment will appear on shortlists above those in the same band who are not (within bands). This does not apply to the “Accommodation for Older People” Housing Register.

- By Priority date. Where two or more applicants bid on a vacant property and have equal priority, preference will be given to the applicant who has the earliest effective date of application.
• Where two or more applicants with exactly the same level of priority and effective date on the scheme bid for the same property, a senior officer will make the allocation based on best use of the housing stock and needs of the applicants.

• Where an applicant bids successfully for more than one property, the applicant will be offered one property only, in accordance with the order of preference of their bids.

• Where sheltered or older person’s designated accommodation is advertised, the Older Person’s Proximity Priority will apply. The parish proximity priority is applied manually during the shortlisting process after the close of bidding and therefore, for these vacancies, the order of applicant priority shown on Bedfordshire Homefinder may be subject to change following the close of bidding. See page 26 for clarity regarding priority awarded to applicants.

• Where a property is subject to restrictions as part of a section 106 planning agreement, preference will be given to applicants who meet specific connection criteria to the parish.

• Where a property has specific adaptations (e.g. wheelchair access, ramps, level access shower), priority will be given to applicants who require the adaption in the property. Details of adaptations and criteria of applicants who will be given preference will be contained in the advert to allow applicants to make an informed decision whether the adaptation is suitable for their needs.

Between the period of being successfully shortlisted for an offer of tenancy up to the point of tenancy sign up, the applicant will not be permitted to bid on other advertised properties.

The Council or RP will contact applicants who have been shortlisted for an offer of tenancy. It is the applicant’s responsibility to ensure that all contact details are up to date and that they respond within 24 hours to any contact made by the Council. If an applicant does not return contact they will be overlooked for the offer. Exceptional circumstances will be considered e.g. where an applicant is seriously ill or in hospital.

At the point of short-listing, an applicant’s circumstances will be verified. This is to ensure that the application has been correctly assessed and there have been no changes to the applicant’s circumstances since assessment of the application that would alter the priority awarded to the application or whether the household qualifies for the specific property they have bid on. If any changes have occurred that would alter the priority awarded or eligibility, the application may be overlooked for the offer of tenancy. The applicant will be informed of this using the most appropriate method of communication for that applicant.

Applicants may not be offered certain properties e.g. where the medical officer has advised a specific type of property – for example, where an applicant has medical priority for a ground floor property but bids for upstairs flats without a lift, or where there is a court order preventing a person from living in a certain location.

Where an applicant refuses a property, the property will be offered to the applicant who has the next highest priority (Band, date priority) on the shortlist.
Rural Exception Schemes

Some homes in rural areas will be subject to a Local Lettings Policy for Rural Exceptions Schemes, which means that these homes will be let in a different way. Homes will be let strictly in accordance with the criteria set out in this Local Lettings Policy, at appendix 2.

Because the Allocation Scheme does not allow for general needs applicants who do not meet the residence criteria to be registered, applicants who qualify under rural exceptions criteria can express an interest in a scheme by completing an application form. Applicant details will be retained for one year (if they do not meet the main housing register criteria). This will enable all applicants with a connection to a rural area, or Parish with a housing scheme to place bids only for these vacancies when advertised through Bedfordshire Homefinder. Priority for an allocation will be established through the shortlisting process. The landlord will overlook a bid placed if the applicant:

- Is not over the age of 16 years
- Is not eligible as prescribed by law
- Would meet the criteria applied to Housing Register applicants which would disqualify them from an allocation because they:
  
  a) are guilty of unacceptable behaviour  
  b) owe a debt to the Council or a Registered Provider  
  c) have a poor tenancy history i.e. non compliance with a previous tenancy agreement  
  d) have insufficient income to afford rent and bills  
  e) have abandoned or sublet a tenancy without the landlord’s consent.

Verifying eligibility and qualification criteria

Prior to an offer of accommodation being made to applicants, the Council will reconsider the applicant’s circumstances to satisfy itself that the applicant remains eligible and qualifies for allocation of accommodation under the Allocation scheme as set out in Section 5 – who can join the housing register (page 14). Where the Council concludes that the applicant is not eligible for allocation or is not a qualifying person no offer or allocation of accommodation will be made.

Where the property is subject to Sensitive Letting (see page 12), there will be additional verification that the applicant is not disqualified due to unacceptable behaviour, prior to an offer of accommodation.

Viewing a Property

Upon completion of the shortlist, up to 3 applicants may be offered an accompanied viewing of the property. Viewings with multiple applicants may be used to ensure that if the highest priority applicant refuses the offer, the property can be offered to the next highest priority applicant and so on.

Refusals of Offer

A refusal will include both verbal and written refusals, including those made prior to a formal written offer being issued. Failure to attend an accompanied viewing will be deemed to be a refusal of an offer.
Applicants in Band 1

If an applicant in Band 1 refuses a suitable offer of a tenancy, the application will be re-assessed, which may result in the priority banding being removed or the applicant will be placed in Band 2, with their original date of application being retained.

Applicants in Band 2 or Band 3

After two refusals an applicant in Band 2 or Band 3 (excluding applicants owed a rehousing duty or homeless applicants) will be contacted to discuss their exact requirements. Any subsequent bids not meeting the applicants more detailed specification will automatically be overlooked. It is not expected that an applicant will refuse offers in the hope of obtaining the “ideal” property. This Policy is intended to discourage applicants from holding out to obtain their “ideal” property and instead seeks to encourage applicants to be pragmatic in bidding for available properties. **After a third offer of accommodation is refused, the applicant will be removed from the Housing Register for a minimum period of 12 months.**

Homeless applicants who have been made a final offer of accommodation, whether they have successfully bid through Bedfordshire Homefinder, or have had bids placed for them, or have been made a direct offer, will be expected to accept the offer. Failure to accept the final offer will mean the Council ends its duty to rehouse the applicant unless the applicant requests a review of the decision that the accommodation is suitable and this review is successful.

A homeless applicant can move into a property and request a review of the decision that the accommodation is suitable. If the applicant is successful in this they will be made another offer. A social housing property is suitable it meets the criteria in regulations made pursuant to the Housing Act 1996.

Due regard will be given to the individual’s circumstances and the reason for refusal of the property. Failure to attend an arranged accompanied viewing will be treated as a refusal.

Withdrawal of Offer

There may be occasions when the offer of a tenancy may be withdrawn. Reasons for withdrawal could include:

- A change in the applicant’s circumstances
- The applicant is found not to be eligible or qualify for the property
- An error in the advertising details
- Where the offer might put a vulnerable person at risk
- Extensive works are required to the property
- The applicant has attempted to obtain the property by deception

This list is not exhaustive and withdrawal will be at the discretion of the Council.
Feedback on advert

In the interests of providing an open and transparent service, regular feedback is provided. This will enable applicants to determine the likelihood of future bids being successful. The Council will provide information about lettings in printed documents available at the Council offices or on request or through the Bedfordshire Homefinder website.

Lettings to Council employed staff and to Members of the Council

In order to ensure that the Council is seen to be treating all applicants fairly, any application for housing or re-housing from members of the Council, employees of the Council or associated persons must be disclosed. These applicants will be assessed in the normal way but any allocation of housing will require special approval by a senior officer in the Housing Service.

The same will apply to Registered Providers who will publish their own policies in this respect.

Local lettings plans

At times, it may be necessary to agree a local lettings plan to ensure balanced communities are achieved with regard to economic and social factors of households on an estate or area and to ensure that the agreed key objectives of the Authority’s Allocation Policy being met. The following criteria must be met:

- Clear objectives are agreed aimed at preventing or tackling defined social problems or creating balanced communities.
- Defined set of outcomes agreed.
- Outcomes monitored and reported on annually.
- It forms part of a strategy for tackling defined social problems or creating balanced communities.
- It has clear objectives aimed at redressing any identified inequality in accessing housing.
- It will not have disproportionate negative effect on other key objectives negating value of action.
- It will be applied for an agreed fixed period.
- Arrangements must be monitored and reviewed against established objective.
- Recommendation to adopt such an action will be considered and agreed by the Assistant Director, Housing.
Non- successors

Where an applicant has no legal right to succeed to a social housing tenancy but the council wishes to make an offer of a smaller property to save the applicant having to separately approach the Housing Solutions Team, a direct offer of accommodation may be made subject to approval by the Housing Needs panel.

Non-Successors may be offered a discretionary new tenancy depending on their circumstances and housing need. If a new tenancy is to be offered it will be a direct let and one offer only.

Successors who are under-occupying and the Council is exercising its right to gain possession will only be able to bid on suitable properties in 3 bidding cycles (suitable property to be determined by housing need and can be anywhere within the Central Bedfordshire area). If the successor is unsuccessful then an offer of a direct let may be made.

How medical assessments are progressed and considered

Medical priority is considered within all three bands.

Band 1 – Applicants who meet the residency criteria and need to move urgently on medical grounds
Band 2 – Applicants who meet the residency criteria and have a need to move on medical grounds
Band 3 - Applicants who do not meet the residency criteria and have a need to move on medical grounds

The Council will seek the opinion of a medical professional to inform its decision on the award of priority in some cases where it is deemed necessary.

The definition of both types of priority awarded is included in the Banding table on pages 28-37 of this Policy.

Letting adapted properties

Applicants with mobility difficulties and who have a need for adapted or accessible accommodation will be assessed in accordance with the Accessible Housing Register guidance (AHR) and will be matched wherever possible to properties that meet their assessed need.

Applicants seeking adapted properties will also be able to bid for properties that are generally advertised, where they believe that properties would be suitable. Officers on short-listing will make an assessment on suitability for adaptation, assisted by an Occupational Therapist as required.
Making best use of stock

The Council will, wherever possible, seek to make best use of existing stock. Where accommodation has no demand, the Council and its partners reserve the right to consider a change of use for that property. For example; converting a 3 bedroom property into accommodation for shared use.

9. Reviews and appeals

Requesting a Review

An applicant has the right to request a review of decisions made under part VI of the Housing Act 1996, in particular:

- Decisions about the facts of the applicant’s case which are likely to be, or have been taken into account in considering whether to allocate housing accommodation to the applicant;
- Whether an applicant qualifies for an allocation;
- Whether an applicant is eligible for an allocation due to immigration status.

Decision letters issued in respect of housing applications will advise the applicant of their right to request a review and provide appropriate guidance on how to do this. A request for a review of a decision can be made in writing or verbally to a member of staff. The request must be made within 21 days of the notification of the decision. Reviews will be considered within 28 days of the request being received and the applicant will receive a written response outlining the result of the review.

An applicant will only be entitled to one review by the Council. If an applicant disagrees with the outcome of the review, on the basis that the material facts have not been taken into account, s/he can appeal to the County Court or seek to challenge the decision via a judicial review. Disagreements with aspects of the policy itself will be noted and considered as part of the annual Policy review process. Reviews will be carried out by an officer who was not involved in the original decision, and who is senior to the original decision making officer.

Complaints

A review of the decision is not the same as a complaint about your experience of the service that has been provided to you. The Council has a Customer Relations Team who can advise you on how to complain and log your complaint. You can make a complaint to any member of staff over the phone, face-to-face, using the freepost form on one of our comment, compliment, complaint leaflets, writing to the manager of the service, or email Customer Relations.

You can make a comment with a suggestion on how we can improve the service. Comments are recorded to help us review the services we provide. We will write to you and
tell you if there is anything we can do.

**Contact us** by telephone or email –
[customer.relations@centralbedfordshire.gov.uk](mailto:customer.relations@centralbedfordshire.gov.uk) 0300 300 6077 or 0300 300 4995

You can also contact us by **Post:** Customer Relations, Central Bedfordshire Council, Priory House, Monks Walk, Chicksands, Shefford, Beds SG17 5TQ

A complaint will be acknowledged in 3 working days. We will tell you how we plan to deal with your complaint, who will be dealing with your complaint and how long it will take. We will offer to discuss this plan with you.

If you are in any doubt, about whether to request a review or to make a complaint please contact the Customer Relations team who can advise you and provide support to ensure that the issue is resolved, if at all possible.

**10. Confidentiality, data protection and access to information**

**Applicant’s Rights to Information**

Applicants have the right to request such general information as will enable them to assess:

- How their application is likely to be treated under the Allocation Scheme, including whether they are likely to be given reasonable preference.
- Whether housing accommodation appropriate to their needs is likely to be made available to them.
- Details of any decision about the facts of their case which is likely to be, or has been, taken into account in considering whether to allocate housing accommodation to them.

Applicants will also have rights to information as provided for under the Data Protection Act 1998 e.g. to know what information the Council holds on them and how it is processed (see below).

**Data Protection**

When an applicant applies to the Housing Register, the Council will seek only information that they require to assess the applicant’s application and housing needs.

The data protection principles which underpin the Data Protection Act 1998, are that data must be:

- Fairly and lawfully processed
- Processed for limited purposes
- Adequate, relevant and not excessive
- Accurate
- Not kept longer than necessary
• Processed in a way which maintains the data subject’s rights to privacy
• Not transferred to countries without adequate protection.

Households who do not qualify to be included on the Housing Register will have their details retained for one year for the sole purpose of providing an opportunity for these households to express a preference for properties which are hard to let and advertised on an ad-hoc basis. These household details will be removed from the Council’s data base after one year without further notice.

Confidentiality

Confidential information held about applicants will not be disclosed to third parties apart from:

• Where the individual who is the subject of the confidential information has consented to the disclosure
• Where the Council is required by law to make such disclosures
• Where disclosure is made in accordance with the Data Protection Act 1998

11. Equality and Diversity

The Allocation scheme aims to recognise and support diversity to ensure that no sections of society are excluded and that the service meets the needs of those who may require additional care and support. This policy seeks to meet the needs of all applicants regardless of age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex and sexual orientation and to comply with all relevant legislation.

Use, operation and outcomes will be monitored to ensure no sections of the community are excluded or disadvantaged.
A great place to live and work

Contact us...

By telephone: 0300 300 8302 - Direct line to the Housing Register Team by email: customer.services@centralbedfordshire.gov.uk on the web: www.centralbedfordshire.gov.uk

Write to the Housing Register Team, Central Bedfordshire Council, Priory House, Monks Walk, Chicksands, Shefford, Bedfordshire SG17 5TQ
The Annual Lettings Plan is an integral part of Central Bedfordshire Council’s Allocation Scheme. The aim of the Annual Lettings Plan is to ensure that the Allocation Scheme meets the key objectives of the Scheme.

The Annual Lettings Plan sets quotas for the proportion of lettings to applicants who fulfil the following criteria:

- **Housing Register Applicants** – lettings made to applicants who are eligible and qualify for the housing register and who are not currently tenants of a social landlord.

- **Transfer Applicants** – lettings made to current tenants of Central Bedfordshire Council or a partner social landlord, who have a need to move to alternative accommodation and who qualify for the housing register under the terms of the allocation scheme.

- **Homeless Applicants** – lettings made to applicants owed a prevention duty (Section 195), a relief duty (Section 189b) or a rehousing duty (Section 193) under Part VII of the Housing Act 1996, by Central Bedfordshire Council, who are eligible and qualify for the housing register.

- **Vulnerable Applicants** – lettings made to a vulnerable person nominated by agencies with agreed nomination rights to meet identified needs.

- **Households with an identified need for accommodation whose need will be met with a direct letting which does not require the household to bid for the property through Bedfordshire Homefinder. Households will include;**
  
  - current tenants of a social landlord to facilitate a management move.
  - households who have been assessed by the Housing Needs Panel as having a particular need for a specific property where that need cannot be met through choice based lettings, for example; disabled adapted properties.
  - homeless households owed a prevention duty (Section 195), a relief duty (Section 189b) or a rehousing duty (Section 193) under Part VII of the Housing Act 1996. Applicants will be prioritised as follows:

    1. Those that qualify for the housing register, have been unsuccessful bidding for suitable vacancies, a discharge to a suitable private rented property is not available and have been residing in temporary accommodation for over 6 months;
    2. Those that qualify for the housing register; have been unsuccessful bidding for suitable vacancies, a discharge to a suitable private rented property is not available, they have been residing in temporary accommodation for less than 6 months and there is a need to reduce use of bed & breakfast and nightly let temporary accommodation;

By monitoring allocations against the targets set in this Annual Lettings Plan, we will examine
whether the intent of the Allocation Scheme is reflected in outcomes for households in housing need and make operational adjustments where necessary.

Allocations made from April 2018 will be reviewed in April 2019, against the targets set in this plan. Any operational adjustments will be reflected in the revised Annual Lettings Plan for 2019 - 20 to be published in June 2019.

An amended Allocations Scheme was introduced in April 2018 and the revised Annual Lettings Plan published in April 2019 will examine the impact of the amended Allocations Scheme and the Homelessness Reduction Act 2017, on the allocations made within that year.

**Anticipated supply of lettings**

The Annual Lettings Plan takes account of the likely predicted supply of accommodation in the year, whether from new build completions or relets from existing properties.

Table one below shows total lettings from 2013-14 to 2017-18 by bed-size, across social landlords in Central Bedfordshire. This includes lettings to sheltered accommodation.

### Table One

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GN</td>
<td>S</td>
<td>GN</td>
<td>S</td>
<td></td>
<td></td>
</tr>
<tr>
<td>One bed / bedsit</td>
<td>237</td>
<td>203</td>
<td>318</td>
<td>162</td>
<td>112</td>
<td>194</td>
</tr>
<tr>
<td>Two bed</td>
<td>367</td>
<td>321</td>
<td>331</td>
<td>289</td>
<td>48</td>
<td>303</td>
</tr>
<tr>
<td>Three bed</td>
<td>233</td>
<td>173</td>
<td>142</td>
<td>152</td>
<td>160</td>
<td>172</td>
</tr>
<tr>
<td>Four bed +</td>
<td>21</td>
<td>19</td>
<td>13</td>
<td>10</td>
<td>12</td>
<td>15</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>858</td>
<td>716</td>
<td>804</td>
<td>773</td>
<td>887</td>
<td>808</td>
</tr>
</tbody>
</table>

Table one shows that the total number of lettings decreased to 773 in 2016–17 but this has increased to 887 in 2017-18. 2017-18 saw the highest number of available lettings in the last 5 years.

For the previous two years, the number of General Needs (GN) and Sheltered (S) lettings have been reported separately. These two different lettings types will continue to be monitored within future Annual Lettings Plans.

Table two below shows the number of new-build affordable rent lettings. Where available, these are broken down by bed-size. New build lettings are included within the totals in Table One. The table below also shows the anticipated new build properties becoming available during 2018-19, although this is a partial picture pending submission of data from some Registered Providers.
Table Two

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>One bed</td>
<td>5</td>
<td>22</td>
<td>28</td>
<td>20</td>
<td>61</td>
<td>39</td>
</tr>
<tr>
<td>Two bed</td>
<td>39</td>
<td>76</td>
<td>53</td>
<td>67</td>
<td>61</td>
<td>149</td>
</tr>
<tr>
<td>Three bed</td>
<td>33</td>
<td>27</td>
<td>33</td>
<td>21</td>
<td>39</td>
<td>32</td>
</tr>
<tr>
<td>Four bed</td>
<td>2</td>
<td>10</td>
<td>6</td>
<td>7</td>
<td>3</td>
<td>6</td>
</tr>
<tr>
<td>Total</td>
<td>79</td>
<td>135</td>
<td>120</td>
<td>115</td>
<td>174</td>
<td>226</td>
</tr>
</tbody>
</table>

Note 1: includes both social and affordable rent. Source: CBC Housing Strategy Team

Table One shows an average supply of just over 800 lettings, from re-lets and new build lettings per year over the past five years, although the totals fluctuate from year to year.

Table Two indicates an increase in the number of new build properties available during 2017-18 compared to previous years although it is still below the Council’s delivery targets. 226 new affordable rented homes are anticipated for 2018/19.

The initial decrease in the supply of lettings since 2014 has been attributed to the new Allocations Scheme which was introduced in October 2014. The policy introduced stricter qualification criteria. A decrease in the number of social tenants qualifying for the Housing Register and therefore less movement within the housing stock, may have resulted in less properties available to let.

Recognising this and in order to meet the Quota lettings agreed in last year's Annual Lettings plan, the Housing Service decided to be more proactive when advertising properties and ensure all general needs properties gave priority to a certain applicant type i.e. 30% of the properties advertised would give preference to Transfer applicants. Through doing this and encouraging more movement within the housing stock as well as the increase in the number of available new build properties, this has led to the increase in lettings during 2017-18.

Anticipated demand for lettings

Table 3 and Table 4 shows the number of applicants applying and qualifying for the Housing Register has increased from April 2016 to May 2018.
Table Three – applicants’ bands and property size need

<table>
<thead>
<tr>
<th></th>
<th>One Bed</th>
<th>Two Bed</th>
<th>Three Bed</th>
<th>Four Bed</th>
<th>Total in Each Band</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Band 1</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>April 16</td>
<td>55</td>
<td>23</td>
<td>13</td>
<td>4</td>
<td>95</td>
</tr>
<tr>
<td>June 17</td>
<td>98</td>
<td>49</td>
<td>9</td>
<td>11</td>
<td>167</td>
</tr>
<tr>
<td>May 18</td>
<td>108</td>
<td>46</td>
<td>25</td>
<td>16</td>
<td>195</td>
</tr>
<tr>
<td><strong>Band 2</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>April 16</td>
<td>278</td>
<td>300</td>
<td>170</td>
<td>38</td>
<td>786</td>
</tr>
<tr>
<td>June 17</td>
<td>206</td>
<td>311</td>
<td>176</td>
<td>58</td>
<td>751</td>
</tr>
<tr>
<td>May 18</td>
<td>229</td>
<td>358</td>
<td>215</td>
<td>91</td>
<td>893</td>
</tr>
<tr>
<td><strong>Band 3</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>April 16</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>June 17</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>May 18</td>
<td>5</td>
<td>6</td>
<td>0</td>
<td>2</td>
<td>13</td>
</tr>
<tr>
<td><strong>Older Persons Register</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>April 16</td>
<td>243</td>
<td>30</td>
<td>0</td>
<td>0</td>
<td>273</td>
</tr>
<tr>
<td>June 17</td>
<td>293</td>
<td>35</td>
<td>0</td>
<td>0</td>
<td>328</td>
</tr>
<tr>
<td>May 18</td>
<td>414</td>
<td>36</td>
<td>0</td>
<td>0</td>
<td>450</td>
</tr>
</tbody>
</table>

*May 18 figures source: Bedfordshire Homefinder*

Table Four – total property type need

<table>
<thead>
<tr>
<th>Total requiring each property size</th>
<th>One Bed</th>
<th>Two Bed</th>
<th>Three Bed</th>
<th>Four Bed</th>
</tr>
</thead>
<tbody>
<tr>
<td>April 16</td>
<td>576</td>
<td>353</td>
<td>183</td>
<td>42</td>
</tr>
<tr>
<td>June 17</td>
<td>597</td>
<td>395</td>
<td>185</td>
<td>69</td>
</tr>
<tr>
<td>May 18</td>
<td>756</td>
<td>446</td>
<td>240</td>
<td>109</td>
</tr>
</tbody>
</table>

Table 3 and 4 shows an increase in the number of applicants in each Band as well as an increase in the number of applicants requiring each property type.

The amended Allocations Policy introduced in April 2018 established a new Band - Band 3. This is awarded to applicants who do not meet the residency criteria but meet one of the Reasonable Preference categories. It is anticipated that with more applicants now qualifying for the Housing Register, the number of qualifying applicants will increase significantly during 2018-19.
Outcomes

The following table shows the percentage of anticipated and actual lettings across the quota categories over the past 3 years. This includes both General Needs and Sheltered Lettings.

Table Five

<table>
<thead>
<tr>
<th>Category</th>
<th>Anticipated 15-16</th>
<th>Actual 15-16</th>
<th>Anticipated 16-17</th>
<th>Actual 16-17</th>
<th>Anticipated 17-18</th>
<th>Actual 17-18</th>
</tr>
</thead>
<tbody>
<tr>
<td>Homeless</td>
<td>15%</td>
<td>6.4%</td>
<td>15%</td>
<td>4%</td>
<td>15%</td>
<td>10%</td>
</tr>
<tr>
<td>Transfer</td>
<td>30%</td>
<td>31.8%</td>
<td>30%</td>
<td>26%</td>
<td>30%</td>
<td>25%</td>
</tr>
<tr>
<td>Housing Register</td>
<td>30%</td>
<td>50.8%</td>
<td>30%</td>
<td>57.4%</td>
<td>30%</td>
<td>49%</td>
</tr>
<tr>
<td>Vulnerable nominations</td>
<td>15%</td>
<td>3.7%</td>
<td>15%</td>
<td>6.9%</td>
<td>15%</td>
<td>5%</td>
</tr>
<tr>
<td>Direct Lets</td>
<td>10%</td>
<td>7.12%</td>
<td>10%</td>
<td>15.7%</td>
<td>10%</td>
<td>11%</td>
</tr>
</tbody>
</table>

Outturn source: Balanced score card

The percentage of lettings to Homeless households has increased significantly from 4% in 2016-17 to 10% in 2017-18. Although this falls short of the 15% target set for homeless households in 2017-18, the percentage of direct lettings exceeded it’s 10% target and the majority (55%) of direct lettings went to homeless households.

Just under half of lettings went to Housing Register applicants and the percentage of lettings to Transfer applicants was consistent with last year.

The percentage of lettings to those nominated under the vulnerable quotas agreement decreased in 2017-18 despite the number of quotas allocated to nominating agencies, increasing.

Employment priority

The proportion of lettings allocated from April 2017 – March 2018 to people with the employment point was 55% which is consistent with last year’s figure, 54%. The proportion of lettings to those in employment closely reflects the proportion included on the general needs housing register at 52%.

Quotas for percentages of lettings during 2018-19

The percentage of lettings across quota categories for 2018-19 is set out below:

Direct Lettings- 10%
Vulnerable nomination Lettings- 15%
Homeless Applicant Lettings - 15%
Transfer Applicant Lettings- 30%
Housing Register Applicant Lettings- 30%

The percentage of lettings to all quota categories is consistent with 2017-18. As the Homelessness Reduction Act 2017 was implemented in April 2018, its impact on this year’s lettings is unknown and therefore the quotas for the percentages of lettings will remain the same for this year. However, the effect that the Homelessness Reduction Act 2017 has on lettings will be monitored during 2018-19.

To promote the efficient use of temporary accommodation for homeless households, applicants who are owed a relief duty (Section 189b) or a rehousing duty (Section 193) under Part VII of the Housing Act 1996, and who are residing in temporary accommodation, will not be able to bid for properties where the property is advertised ahead of the completion of building works. This may include new build properties and properties requiring major renovation or repairs. Delays in properties being available for occupation impacts on the availability of temporary accommodation within Central Bedfordshire’s geographical boundary and increases the risk of placing families in bed & breakfast accommodation.

Vulnerable Nominations - numbers and target groups

Agencies who provide support for vulnerable housing applications have been offered a certain number of lettings each year. The following table shows the number of lettings each agency was offered compared to the number of lettings used.

Table Five

<table>
<thead>
<tr>
<th>Nominating agency</th>
<th>Per annum quota proposed for 2017/18</th>
<th>Number of Quotas used for 2017/18</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>One bed</td>
<td>Two/three bed</td>
</tr>
<tr>
<td>Adult Social Care teams</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>6</td>
<td>3</td>
</tr>
<tr>
<td>Community Mental Health Teams</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>10</td>
<td>3</td>
</tr>
<tr>
<td>Corporate parenting (leaving care)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>12</td>
<td>-</td>
</tr>
<tr>
<td>Corporate parenting</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>-</td>
<td>6</td>
</tr>
</tbody>
</table>
In 2017–18, 96 nominations were offered to the nominating agencies but just 58 of these were used. A new allocation of lettings has been offered for 2018–19 which was determined by analysing the number of one bedroom and two/three bedroom lettings used by each of the nominating agencies during the previous year. Some agencies have had their quota allocations increased or decreased depending on how they have been used in previous years.

The total number of quota lettings has increased from 96 from 2017 – 18 to 100 for 2018 – 19. The new allocated number of vulnerable quota lettings given to each agency for the coming year is shown in Table 6.

**Table Six**

<table>
<thead>
<tr>
<th>Target group</th>
<th>Nominating agency</th>
<th>Per annum quota</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>One bed</td>
</tr>
<tr>
<td>People with Learning Disabilities</td>
<td>Adult Social Care Teams</td>
<td>8</td>
</tr>
<tr>
<td>People with Mental Health problems</td>
<td>Community Mental Health Teams</td>
<td>10</td>
</tr>
<tr>
<td>Care Leavers</td>
<td>Corporate Parenting</td>
<td>15</td>
</tr>
<tr>
<td>Care leavers (Teenage parents)</td>
<td>Corporate Parenting</td>
<td>0</td>
</tr>
</tbody>
</table>

*Please note that SMART replaced Noah Enterprise during 2017/18*
Due to the lack of two/three bedroom nominees received from Adult Social Care, the DV refuge and Foster Carers, the nominations for this size accommodation have reduced for 2018-19.

Although the number of two/three need nominations reduced for some agencies, Corporate Parenting wished to increase the number of allocations for Care Leavers requiring accommodation of this size. Therefore, the number of two plus bedroom nominations has increased from 6 to 12.

Children’s Services has been introduced as a nominating agency with the Early Help and Family Support Teams allocated 10 nominations to use in 2018-19.

Amicus Trust have increased their number of units within the area. Further, Amicus Trust and Kilgour Court used all of their one bedroom quota allocations during 2017-18. Having considered this alongside the fact that homelessness is increasing across the UK, the number of allocations has increased for these agencies. As the other homeless providers did not use their full allocation of quota lettings, the number of quotas they have been allocated for 2018-19 has remained the same.

The Homelessness Reduction Act 2017 and its impact on the number of nominations required by the Homeless Providers will be monitored closely over the coming year.

Nominating agencies have been advised that these allocations are intended to facilitate their case management. The nomination scheme will operate as follows:

- The agency will contact the Housing Solutions Team to put forward a nominee using a Nomination Request Form. The nominee will, subject to approval, be given additional priority and qualify for Band One for three bidding cycles. If the nominee has not been successful after 3 bidding cycles then, provided that the nominee has used all 3 bids for suitable properties in each of the 3 bidding cycles, Band 1 will be extended for a reasonable period to facilitate the nominee to bid successfully. This allows for the applicant to bid on suitable properties and seek a planned move within a predictable time frame.

- Specific properties will not be ring-fenced for vulnerable nominees. The properties that go to meet the quota will be those that are selected by the nominee because they are being advertised at that time. Nominated vulnerable applicants in this quota will bid on
any advertised property irrespective of its advertised preference quota target (housing register; transfer; homeless). This does not mean that the nominee will automatically by-pass the highest bidder in each of the preference quota’s. Shortlisting will ensure that the property is offered to the highest bidder.

Because this quota is small, in practice most vulnerable people will access available accommodation from Band 2 or Band 3. Band 2 or Band 3 allocations to people in the target groups above will not count towards the quota take-up.

Central Bedfordshire Council wishes to see, as far as possible, an even balance of nominees seeking accommodation in ‘north’ and ‘south’ Central Bedfordshire in order to maintain equitable access across our geographical area. We will monitor the location preferences of nominees and ask nominating agencies to adjust their nominations accordingly, if necessary, to achieve a balance.

**Monitoring**

Quarterly monitoring will be carried out through the Housing Solutions reporting and performance framework as follows

- Qualifying Housing Register applications monthly by band
- Housing Register applications which do not qualify for the Housing Register
- Lettings by quota category, band and provider (RP or CBC)

In addition, specific research will be carried out in order to analyse outcomes and their alignment with the intent of the policy:-

- Proportion of lettings against different applicant categories, including direct lettings, by bed size and location;
- Outcomes for the quota of nominated vulnerable applicants including measuring demand above quota levels;
- Outcomes for vulnerable people – including time waiting and the impact on use of temporary accommodation
- Outcomes against equalities objectives,
- Proportion of lettings to employed and unemployed people and the impact of the award of the employment priority to non-working households excepted under the Allocation Scheme.
- Housing Register demand – number of applicants by location, bed-size requirement and reasonable preference group;

To establish a full picture of need being met, the council will establish a quarterly reporting framework with Housing Association partners in respect of properties let which are not subject to nomination rights conferred on Central Bedfordshire Council.
Appendix 2

Local Lettings Policy for Rural Exception Schemes, adopted by Executive (February 2013) as part of the Housing Allocation Policy

1. Rural Exception Sites are a valuable source of new properties to help meet the growing demand for affordable housing and to promote rural sustainability. The Council gives such properties special treatment under its planning policy and its Housing Allocation Policy.

2. The Council will apply special criteria when allocating such properties and separate allocation arrangements will be made. The availability of properties on such sites will be advertised through the arrangements described in the Choice Based Lettings Scheme for not less than three bidding cycles.

3. A Local Connection is (in order of priority)
   3.1 Current residence in the parish for a minimum period of two years; or previous residence in the parish, for a period of not less than ten years; then
   3.2 A family connection through mother, father, brother or sister, son or daughter, being resident in the parish for a period of not less than two years; and then;
   3.3 Employment in the Parish, as a main place of work, for a period of not less than two years; and then
   3.4 Current residence; family connection, or an employment connection, where the time periods conditions referred to at 5.1 to 5.3 above have not been met. Priority will be given in the order set out above.

4. The priority for allocation is clearly set out in paragraph 5.1 to 5.4 above. However, within each of those specific priority groups, the individual bids will be ranked in accordance with the banding criteria set out in the Housing Allocation Policy and applicants shall be allocated in accordance with the priority given by the Housing Allocation Policy.
Appendix 3
Central Bedfordshire Council

Independent Living in Central Bedfordshire
‘... a better offer for older people known as New Generation Housing ...’

Allocation Scheme for apartments available to rent and purchase on a shared ownership basis within affordable Independent Living schemes in Central Bedfordshire.
## Contents

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Foreword</td>
<td>3</td>
</tr>
<tr>
<td>1 Policy Context – Allocations Scheme</td>
<td>4</td>
</tr>
<tr>
<td>Application process for Independent Living Schemes</td>
<td></td>
</tr>
<tr>
<td>2 An overview on Eligibility and Priority</td>
<td>7</td>
</tr>
<tr>
<td>3 Eligibility criteria</td>
<td>9</td>
</tr>
<tr>
<td>4 Ineligibility for Independent Living Schemes</td>
<td>10</td>
</tr>
<tr>
<td>5 Financial assessment and affordability</td>
<td>10</td>
</tr>
<tr>
<td>6 Balanced Care Profile (BCP)</td>
<td>11</td>
</tr>
<tr>
<td>7 Prioritising applicants – priority criteria</td>
<td>12</td>
</tr>
<tr>
<td>8 Independent Living Panel</td>
<td>14</td>
</tr>
<tr>
<td>9 Reviews and appeals</td>
<td>16</td>
</tr>
<tr>
<td>10 Illustrative example of the Policy applied</td>
<td>17</td>
</tr>
<tr>
<td>11 Complaints</td>
<td>20</td>
</tr>
<tr>
<td>12 Confidentiality, data protection and access to information</td>
<td>20</td>
</tr>
<tr>
<td>13 Equality and Diversity</td>
<td>21</td>
</tr>
<tr>
<td>14 Who to contact to ask questions about this policy</td>
<td>22</td>
</tr>
<tr>
<td>15 How to join the Expression of Interest Register</td>
<td>22</td>
</tr>
<tr>
<td>16 Tailored advice and information</td>
<td>22</td>
</tr>
</tbody>
</table>
FOREWORD

As the Council’s Director of Adult Social Care, Health and Housing, I would like to welcome you to the Council’s new Policy for allocations to our new Independent Living schemes. The objectives of the Policy are to ensure that homes are sold for shared ownership and let for rent in a fair and transparent way, with local people who will benefit most from Independent Living schemes having the highest priority to move in.

Independent Living Schemes offer the independence, privacy and security of self-contained apartments with a range of communal facilities and support services designed to meet the needs of older people. As well as providing homes for local people our first scheme, Priory View, also provides them with access to activities, restaurant facilities and support and care services.

We want older people who choose to live in an Independent Living scheme to benefit from being part of a vibrant and active community. Each scheme will have a Community Charter, which residents will sign up to as their commitment to making a positive contribution to the community spirit of the scheme, by supporting their neighbours to enjoy life, staying healthy through participation in an active lifestyle and enjoying all that the scheme has to offer.

The Allocations Policy will be kept under review to ensure that the objectives are being met. The first review will take place within six months of the first occupation of Priory View, and will take into account the experience of everyone who is interested in this new and improved offer for older people, which we call New Generation Housing. The key ingredients are –

- Attractive, high quality, accessible homes, nice places to live
- Well located schemes, close to all that town centres have to offer
- Positive lifestyle choice – healthy, active, enjoyable – full of opportunity
- Good neighbours with the strength of community and mutual support

Julie Ogley
Director of Social Care, Health and Housing.
Policy Context – Allocations Scheme

This policy is one of several that are complimentary to each other and together represent an overall Allocations Scheme for all affordable housing in Central Bedfordshire. This covers housing owned by the Council and also housing where the Council has Nomination Rights. This Policy is similar to the Council’s Local Lettings Policy for Rural Exception homes, both of which are appendices to the Council’s main Allocation Policy.

1. Application process for Independent Living Schemes

The Council will apply the criteria described in this document when allocating homes in all of the Independent Living Schemes in Central Bedfordshire, whether the homes are being sold on a shared ownership basis, or the allocation of apartments to rent.

The Council will hold an Independent Living Expression of Interest Register. This list shall be maintained for schemes managed by the Council as well as schemes managed by Housing Associations. The list is described on page 5 and shall be maintained for persons interested in renting a home and applicants interested in shared ownership options.

Further on in the Policy (page 18) there is an example that illustrates how all applications will be prioritised, across both shared ownership and rental apartments and for different levels of Care and Housing Need. All eligible applicants will be categorised, first on the basis of their “local connection” to Central Bedfordshire, then their Care Needs and thirdly their Housing Need, as a “whole assessment” of the person.

To underpin a fair and transparent process, applications for both the shared ownership apartments and the rental apartments will have separate lists where applications are prioritised, with an applicant’s position on a list determined by their local connection, care need and housing need. People wishing to apply for Shared Ownership of apartments are required to register their interest with the Help to Buy Agent before completing the Central Bedfordshire Council application form.

The ordering of an applicant’s priority will be further informed by:

- Three categories of “local connection” (creating three separate lists). See page 9.
- Three levels of assessed Independent Living Care Need (ILC) – Low, Medium and High (by which each list is divided). See page 11/12.
- Three levels of assessed Housing Need, by which each list is ordered. See page 13.
- Finally, in the event that two or more applicants having the same priority, we will decide which applicant is offered an apartment on the basis of the distance that the person lives from the scheme.
It is very likely that Independent Living Schemes will be over-subscribed and we therefore need a relatively complex and detailed prioritisation process to ensure that our policy objectives are met and that overall, the process is seen to be fair. There are more details later on in the Policy explaining how the process will be managed. Advice and information will be provided to all persons on request, to enable them to make informed decisions about the options available, including specialist as well as ordinary accommodation, with and without care and support services provided.

The process for lettings and sales when a scheme is first occupied will be different from the process for re-lets and re-sales, once a scheme is operational and fully occupied. However, the principles and criteria that are set out within this Policy, supported by the criteria contained within the Council’s main Allocations Policy, shall be consistently applied, whether the apartment is being let or sold for the first time or on subsequent occasions.

**Application process – when the Scheme is being occupied for the first time**

The process to apply for an apartment is comprised of four stages, which are –

- Expression of Interest
- “Application period” when a scheme is first being “advertised”
- Application
- Assessment and allocation
- Offer of an apartment, or waiting list

**Expression of Interest**

The Council will maintain an Expression of Interest Register for all persons who have an interest in a particular scheme or wish to be kept informed more generally about future developments. This list will hold basic information and its primary purpose will be to understand the potential demand for Independent Living across Central Bedfordshire, as well as to keep people informed about our progress. Joining the Expression of Interest list does not mean that a person is submitting an application for a particular scheme. The Council will provide advice and information at any time, on request.

**Application Period – when a scheme is first being “advertised/promoted”**

When apartments are available to let or be sold at a particular Independent Living Scheme, the Council will write to every person on the Expression of Interest Register and information will be made available locally and on the Council’s website, to say that applications are being invited for a particular scheme.

Applications will be invited within a set timescale, known as the Application Period.
At the end of the Application Period, every application for the rented and shared ownership apartments will be assessed by the Independent Living Panel (see page 14) based on the applicant’s eligibility, potential to make a positive contribution to the scheme, their Care Needs, their Housing Needs, and overall with regard to the Balanced Care Profile of the scheme. A summary of these criteria is provided below and a more detailed explanation of these assessment criteria is provided further on in the Policy.

Assessment and allocation process

Once an application has been made, the assessment process will begin. If you are not successful – but are eligible for Independent Living in Central Bedfordshire – your name will be placed on a Waiting List. If you are not successful and you are not eligible, you will be informed promptly that your application was not successful. We will also offer to provide advice and information about other options that are available to you.

The process to assess your application is described in full within this Policy. It is not possible to say where you rank in terms of priority until the process has been undertaken in full, as your ranking will depend on a number of factors –

- The strength of your local connection to the Central Bedfordshire area
- Whether you wish to rent or part buy and how many applicants there are overall and how many there are for a specific type of property. Examples include 1 or 2 bed, rent or part buy.
- Your Care Needs
- Your Housing Needs

These are all variable factors and a great deal will depend on demand overall from eligible applicants, as to how long the assessment process will take. We will keep you informed during the process and advise you promptly if your application is unsuccessful. That said, we recognise that needs and circumstances do change and therefore, being unsuccessful does not mean outright refusal. On the contrary, your interest in the scheme is recorded and we will contact you when an apartment is available, to ask whether you wish to update your information and be re-assessed.

The Waiting List is not maintained in date order because date of application is not considered as a priority criteria. The date of all applications received during the application period shall be the same. Thereafter, on subsequent letting and resales, the date of application shall be immaterial.

Eligible applicants will receive a home visit as part of the assessment process, where they are of sufficiently high priority on the basis of information provided within their application, that they may be offered an apartment to rent or part buy.
Offer of an apartment

An offer of an apartment will lead either to the sale of a property or a tenancy agreement for your new home. These processes are not described within this Policy.

Shared ownership sales

Applicants with an interest in shared ownership apartments are required to register their interest with the Help to Buy Agent before completing the Central Bedfordshire Council application form. Applicants applying for Shared Ownership apartments should be aware that a Financial Assessment will be undertaken to establish whether the applicant can afford to purchase a shared ownership apartment.

Application process – re-lets and re-sales once a scheme is fully occupied

The re-let and re-sale process will depend on several factors and will be developed following the first occupation of Priory View in Dunstable, taking advantage of the feedback of both the new residents of Priory View and also applicants who were not successful in being able to purchase or rent an apartment. New schemes are likely to be over-subscribed and therefore we want to learn from the experience of all applicants in developing a fit for purpose process for all re-lets and re-sales.

At this stage, we do not know what the demand will be and so the process is being designed to manage any situation where the number of applications far exceeds the number of apartments available.

Development of future re-let processes will be communicated and consulted on as required, following an evaluation of the Policy, including customer feedback and a review of the outcomes.

2. An overview of eligibility and priority

Eligibility criteria determine whether an applicant can or cannot apply.

Priority criteria establish the order or ranking of applicants on the waiting list, relative to other applicants. An offer of an apartment will be made on the basis of an applicant’s priority.

The table below presents an overview of both eligibility and priority criteria, in a summary form that is also sequential to reflect the decision making process that will take place. This table enables anyone reading this Policy to see the relationship between eligibility and priority and also the step by step approach that is taken, to first establish eligibility and then, to determine the order in which applications shall be placed, whether an applicant seeks to rent or purchase an apartment.

Local Connection for Independent Living (LCIL) criteria are used first to determine eligibility to join the Waiting List and secondly to establish priority on the Waiting List. There are three criteria used to measure the strength of a local connection to Central Bedfordshire. These are detailed on page 9.
Summary: the assessment process is sequential 1 to 9
Applicants will be notified at the earliest opportunity if they are not eligible.

<table>
<thead>
<tr>
<th>Main criteria</th>
<th>Brief explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Eligibility</td>
<td>All applicants must first satisfy the eligibility criteria listed below, including age, local connection and eligibility for social housing.</td>
</tr>
<tr>
<td>2 Financial Assessment</td>
<td>All applicants must be in need of affordable housing. Please refer to Sections 4 and 5 below, relating to ineligibility and financial assessment. It is possible to apply for both shared ownership and rental apartments, depending on your individual circumstances.</td>
</tr>
<tr>
<td>3 Community Charter</td>
<td>Applicants must sign a Community Charter, as all residents are expected to make a positive contribution to the life and community spirit of the scheme, in their own way.</td>
</tr>
<tr>
<td>4 Local connection – Independent Living (LCIL)</td>
<td>Applications will be listed according to the three criteria on page 9, which relate to the strength of an applicant’s connection to the Central Bedfordshire area.</td>
</tr>
<tr>
<td>5 Balanced Care Profile</td>
<td>All lettings and all sales shall support a balanced care profile (BCP) at the scheme and over time, shall ensure that the BCP is maintained. See example on page 11.</td>
</tr>
<tr>
<td>6 Assessed Independent Living Care Needs (ILC Needs)</td>
<td>The assessment of Independent Living Care Needs shall be undertaken by Adult Social Care and shall be categorised as either high, medium, or low care needs. The assessment of care needs shall take place in parallel with the assessment of housing need, as being a “whole person” assessment to achieve a balanced care profile.</td>
</tr>
<tr>
<td>7 Specific priority, to promote independence</td>
<td>An applicant who lives permanently in a residential or nursing care setting, who is able (on the recommendation of Adult Social Care) to move to an Independent Living scheme, shall have priority in relation to all other applicants with a high level of need.</td>
</tr>
<tr>
<td>8 Assessed Housing Needs</td>
<td>Housing Need is assessed as being one of three categories, the lowest category being ‘no housing need’ because the applicant is adequately housed, then band 2 (”in need”) and band 1 (”a pressing need to move”). Applicants will be ranked in order of their housing need and it is possible that several applicants will have the same level of need.</td>
</tr>
<tr>
<td>9 Distance living from the Scheme</td>
<td>In the event of two or more applicants having equal priority, then it shall be the applicant whose permanent residence is closest to the scheme that shall have priority to purchase or rent an apartment.</td>
</tr>
</tbody>
</table>
3. **Eligibility Criteria**

Eligibility for Independent Living Schemes is based on a requirement to meet the criteria listed below. There are additional eligibility criteria for shared ownership sales which require an additional Financial Assessment.

**Age criteria**
An age criteria is applied to Independent Living Schemes as the accommodation is specifically designed for older people. The schemes require the provision of care and support, as well as social activities which are provided on site and which are geared specifically towards older people.

The applicant, and where applicable a partner or joint sharer must be aged over 55. There is no restriction on the composition of the household. For example, an application could be made up of an older person and an adult child, two siblings, two adult sharers or an applicant and a live in carer, provided they are aged over 55.

**Local Connection for Independent Living (LCIL) criteria – one, two, three**
All applicants must have a local connection to the Central Bedfordshire area. This can be established by one of the following grounds. However, priority shall then be determined by local connection on the basis of criteria 1, followed then by criteria 2, and then 3 (in strict order below). In effect, three separate lists will be created.

**Criteria One**
Applicants with a local connection to Central Bedfordshire as a result of their continuous residence in the council area during the **3 years prior to the application** as a result of their primary/sole residence in the area throughout this period.

**Criteria Two**
Applicants who have been resident for less than three years or are not currently resident, who have a local connection to the area through a close family association by way of a mother or father, son or daughter, sister or brother or some other special reason where the applicant **has previously been resident** in Central Bedfordshire Council area for a period of **not less than 5 years**.

**Criteria Three**
Applicants who have not previously been resident in the Central Bedfordshire Council area and have a local connection to the area through a family association made by having a mother or father, son or daughter, sister or brother living in the area for **three or more years** or by way of some other special reason.

Applicants who do not have a local connection of the kind described above are not eligible for Independent Living schemes within the Central Bedfordshire area. The Council is providing these homes primarily to benefit local residents.
Contribution towards sustaining a strong and vibrant community and avoiding loneliness and social isolation

All applicants to Independent Living Schemes will also be assessed for their ability and willingness to make a positive contribution towards community life. That assessment will relate to each individual person and the contribution that they feel able to make, on their own terms.

In terms of **eligibility**, the single requirement is that each applicant shall sign the Community Charter. We recognise that some applicants may feel disadvantaged possibly through a lack of social interaction over a period of time, or loneliness, ill health or bereavement. These circumstances will not prevent you from being eligible to move to an Independent Living scheme. On the contrary, we will listen to your concerns and aspirations and, providing you are willing to sign the Community Charter, knowing that the scheme is right for you, we will help you in every way possible to enjoy life to the full. Every resident will stand to benefit from a thriving, active and supportive community.

4. **Ineligibility for Independent Living Schemes**

Applicants will not be eligible to apply for Independent Living Schemes if they are in breach of the general principals of the Central Bedfordshire Council Housing Allocations Scheme (i.e. the main Allocations Policy) as set out below:

- A poor tenancy record including factors such as debts, poor rent payment record, anti-social behaviour or other behaviour not compatible with living in a community of older people.
- Outstanding debts to the Council or to Housing Associations.
- Care and/or support needs are such that they cannot be reasonably or practically met by an Independent Living Scheme.
- Prohibited by law as ineligible under Part VI of the Housing Act 1996 and associated statutory instruments, on the grounds of immigration control, habitual residency in the UK or are an EU national with no leave to remain in the UK.

5. **Financial and affordability assessment**

In order to be eligible to purchase an apartment under a **shared ownership scheme** applicants need to meet the following criteria:

- Must satisfy an affordability assessment to establish that they can afford to purchase a leasehold interest in an Independent Living Scheme but would be unable to afford similar accommodation on the open market in the Central Bedfordshire area.
- The household income (if in employment) does not exceed £60,000 a year.
- Not own or have an interest in another property either in the UK or abroad.
- Are a first time buyer or previously owned a home but cannot afford to buy in a privately run Independent Living scheme with care.

In order to be eligible to **rent an apartment** within an Independent Living Scheme applicants need to meet the following criteria:
- Household income that does not exceed £24,000 per annum.
- An applicant has savings and or assets of less than £50,000.

It is possible to apply for both shared ownership and rental apartments, depending on your individual circumstances. Also, you may initially apply for a shared ownership option, but having undertaken a financial assessment, you may consider that a rental option is best suited to your financial position.

6. **Balanced Care Profile**

An Independent Living Scheme is designed to support care needs which range from low level needs such as assistance with cleaning, to high level Care Needs such as day and night care, where a person requires assistance due to mobility problems.

Our primary aim is to foster wellbeing within the scheme and encourage a ‘good neighbour’ community spirit. We will also encourage an active lifestyle to enable residents to maintain their independence and their health.

To achieve this aim, we will create a community where there is a mix of residents with differing levels of care needs, across a spectrum from high to low needs. It is highly likely that residents care needs will increase over time. Therefore we believe that a balance of differing Care Needs will ensure that the overall Care Needs of the Scheme can be met.

This approach is known as the **Balanced Care Profile** and it is the single most important theme that will ensure the success of an Independent Living scheme, over time. The **Balanced Care Profile** aims to achieve the following mix of residents:
- 40% of residents with High Care Needs
- 30% of residents with Medium Care Needs
- 30% of residents with Low Care Needs

The three levels of Care Need are determined by the assessed hours of care need as shown below.

<table>
<thead>
<tr>
<th>Balance</th>
<th>Independent Living Care Need per week – number of hours assessed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Low care needs</td>
<td>0 to 10 hours per week.</td>
</tr>
<tr>
<td>Medium care needs</td>
<td>11 to 20 hours per week</td>
</tr>
<tr>
<td>High care needs</td>
<td>21 hours per week, or above</td>
</tr>
</tbody>
</table>
The Independent Living Allocation Scheme is designed to let apartments and to sell shared ownership properties with the intention of maintaining the Balanced Care Profile. This is illustrated in the diagram on page 18. If the proportion of people with high care needs greatly exceeds 40% the Independent Living environment will diminish and the scheme could become less effective because the contribution of a vibrant active community to support wellbeing is reduced. The balance will be closely monitored, as a key determinant of priority when apartments are re-let or re-sold.

7. Prioritising applications – priority criteria

Eligible applications will be assessed and prioritised based on the following criteria – at all times, having regard for the Balanced Care Profile.

- Strength of their local connection to the Central Bedfordshire area (three criteria)
- Independent Living Care Needs (assessed)
- Housing Need (assessed)
- Distance the applicant is living from the scheme, as their permanent / sole residence, in the event of two or more applicants having equal priority. This criteria is effectively a “tie-breaker”, should all other things be equal.

These criteria are specified in more detail below.

Local Connection for Independent Living (LCIL) criteria

Once an application has been determined as eligible due to a local connection, the details of the local connection are then used to inform the prioritisation of the application. Applications are placed into three separate ranked lists, according to which of the three local connection criteria the applicant meets. All subsequent prioritisation shall take place (for shared ownership sales and rental apartments) on the basis that sales/lettings are first made to applicants with the strongest local connection to Central Bedfordshire (criteria 1, page 9) prior to lettings/sales to applicants having a connection defined by criteria 2 and then criteria 3 (also page 9). The Council intend that local people who will benefit most from Independent Living schemes shall have the highest priority to move in.
Assessed Independent Living Care (ILC) Need

An Independent Living Care Needs Assessment is carried out by Adult Social Care. The Care Assessment is based on the level of risk to the applicant and the level of care required to reduce the risk. Adult Care Services reserves the right to decide which level of risk will be eligible for care. Examples of Care Needs include help with:

- Cleaning their home
- Getting out of bed and going to bed
- Washing and bathing
- Dressing
- Toileting
- Specialist help with communication and mobility

The applicant’s Care Need will be assessed as High, Medium or Low (see page 11), to reflect the number of hours per week that are required to enable the person to be independent and safe in their home. This is illustrated on page 18 where an example is provided.

Assessed Housing Need

All applicants will be assessed in terms of their housing need, meaning the “unsuitability of their current accommodation”. The law sets out what a housing need is and it includes living in overcrowded accommodation, lacking basic facilities, having a property in serious disrepair, or having a medical need to move. Where this is NOT the case, applicants will be defined as being “adequately housed”, although it will be recognised that there is a wish to move into one of the Independent Living schemes.

Typical examples of an applicant in housing need are set out below

- The care needed by the applicant, or facilities including aids and adaptations cannot readily, practically or economically be provided in their current accommodation. Their current home is therefore unsuitable.
- Current accommodation may be too large or too small or the internal/external arrangements may be detrimental to the health of the household.
- Current accommodation is too large and moving to smaller accommodation will provide an opportunity to make the current home available to a household in housing need. For example, to make available family sized accommodation.
- Cost of heating their home is causing exceptional hardship.
- Applicant is waiting for discharge from residential care, a nursing home or hospital or other care settings.

Prioritisation of Housing Need

The levels of assessed housing need are as follows –

- Specific priority related to applicants currently living in residential care
- Band 1
- Band 1
- Adequately housed
Specific priority
There is a specific priority, which is designed to promote the independence of people who are resident in Residential Care or Nursing homes, who are able to move to an Independent Living scheme. These applicants shall have the highest priority in relation to all other applicants with a high level of need, where the application is supported by a recommendation from Adult Care Services that the move is in the applicant’s best interests.

Independent Living Bands One and Two
Applicants with an identified housing need will be allocated into one of three Bands. Most applicants will be placed in Independent Living (IL) Band Two and this will cover applicants who are overcrowded, lack basic facilities, or who have a medical or welfare need to move.

Independent Living (IL) Band One is for applicants who are in housing need (as above) but who have an extremely urgent and pressing need to move, or are under-occupying family sized accommodation, or their home requires major adaptation, or their home is substantially unsuitable for their current needs and there is a risk to health. This will be verified with other professionals. Band One cases will be reviewed every month or as appropriate from the date of being awarded to ensure there is still an urgent need to move.

Adequately housed
Applicants who do not have an identified housing need will not be placed in a Band and will be identified as being adequately housed.

An applicant who is adequately housed, who does not have a Care Need, is unlikely to be offered an apartment within an Independent Living Scheme.

8. Independent Living Panel (ILP)

Transparency
It is imperative that the process is fair and seen to be fair by all applicants.

The assessments being undertaken are “relative”, in terms of the competing needs of (quite probably) a great number of applicants who would like to live at a particular scheme, each of whom will have differing needs that are not easily compared on a ‘like for like’ basis. There are a number of variable factors to be considered that can change from day to day. In particular, the assessment of Care Needs can vary. Similarly, the assessment of Housing Need can also change over time. Applicants should keep the Council informed about any changes to their circumstances or changes to their personal needs or situation. Advice can be provided at any time.
The Balanced Care Profile relates to the whole scheme, whereas an applicant will often see the process from the perspective of their own application. The process has been designed to be objective in their consideration of each individual applicant. However, all applications will be considered having regard to the whole scheme and therefore to the objective overall of creating a balanced, vibrant community.

The allocation of both rented and shared ownership apartments for all Independent Living Schemes (managed by the Council and Housing Association partners) will be undertaken by the Independent Living Panel (ILP). The panel will be composed of a Manager from the Housing Service, a Manager from Adult Social Care, the Scheme Manager, an Occupational Therapist, and a representative of the Care Provider, or any other person considered by the Council to be suitably qualified.

The Independent Living Panel has the remit to –

- Be consistent and fair in the application of this Policy
- To consider all applications on the merit of the application and to ask any questions which are necessary to establish the factual accuracy of any application or assessment undertaken by a professional of an applicant.
- Monitor the success and the outcomes of the process
- Ensure the Balanced Care Profile is maintained for the scheme, over time
- Ensure that all decisions are based on factual information, are fair, reasonably transparent and that applicants are informed of the reasons for the ILP’s decisions.

The Independent Living Panel will give consideration to each application received from an eligible applicant. The ILP shall undertake the following assessment:

- Take account of the assessed Care Needs of an applicant.
- Take account of the assessed Housing Need of an applicant
- Consider any additional supporting information from the Health Service or other agencies to ensure that Independent Living is the most suitable option.
- Use the Balanced Care Profile for the Independent Living Scheme and any other relevant information to draw up a short list of applicants to fulfil the 40% requirement for High Care needs, the 30% Medium Care needs and the 30% Low Care needs.
- Give consideration to the balance of the applicant needs between the shared ownership properties and the rented apartments.

The assessment process referred to above is focused on those areas of an application that are open to interpretation and require discussion about the merits of the individual case, relative to other applications. In addition, the ILP must ensure that the process is robust in terms of the accuracy of information related to –

- Eligibility
- An applicant’s local connection to the area
- Distance an applicant is living from the scheme (should this criteria be applied)
The example provided on page 18 illustrates how the process of categorising a range of applications will be undertaken by the Independent Living Panel.

All applicants will be advised of the reason for a decision, where an application is unsuccessful.

9. Reviews and appeals

An applicant has the right to request a review of decisions made under part VI of the Housing Act 1996, in particular:

- Decisions about the facts of the applicant’s case which are likely to be, or have been taken into account in considering whether to allocate housing accommodation to the applicant;
- Ineligibility for an allocation or lack of any reasonable preference based on previous unacceptable behaviour;
- Ineligibility for an allocation due to immigration status.

Decision letters issued in respect of housing applications will advise the applicant of their right to request a review and provide appropriate guidance on how to do this.

A request for a review of a decision can be made in writing or verbally to a member of staff. The request must be made within 21 days of the notification of the decision. Reviews will be considered within 28 days of the request being received and the applicant will receive a written response outlining the result of the review.

An applicant will only be entitled to one internal review. If an applicant disagrees with the outcome of the review, on the basis that the material facts have not been taken into account, s/he can appeal to the Court.

If an applicant disagrees with the handling of any aspect of their application or review s/he can make a complaint through the Council’s complaints procedure (see below), contact the Local Government Ombudsmen usually once the complaints procedure has been exhausted or seek to challenge the decision via a judicial review.

Disagreements with aspects of the policy itself will be noted and considered as part of the annual Policy review process.

Reviews will be carried out by an officer who was not involved in the original decision made by the Independent Living Panel. This will normally be the Head of Housing Solutions, but in exceptional circumstances may be a senior manager of the Council, at Head of Service level or above.
10. Illustrative Example – allocation/sales of apartments

The example below (page 18) illustrate how apartments for rent or shared ownership will be allocated. The example is for Priory View in Dunstable, where there are 83 apartments, of which 31 will be sold on a shared ownership basis and 52 are available to rent. To manage both the Balanced Care Profile and the split between rented and shared ownership, apartments are placed into six ‘pots’, each pot being ring fenced according to a level of care need and tenure. Applicants can only be considered for one pot. However where an applicant has applied for both rented and shared ownership, they can switch from rent to a shared ownership option (and vice versa) depending on their financial assessment.

Applications are considered first in terms of eligibility, to exclude ineligible applicants. For example, age and local connection.

Then, all eligible applicants are prioritised into three separate lists according to the strength of their local connection to the Central Bedfordshire area. Applicants on the first list (strongest local connection) are then grouped into the three levels of Care Need – High, Medium and Low and their interest in either a rented or purchase a shared ownership property. It is possible to apply for both shared ownership and rental apartments, depending on your individual circumstances.

At all times, the Balanced Care Profile will be maintained and properties are pre-selected for each group (“pot”) and ring fenced to that that group of people. This can only change if the assessed care need of an applicant were to change. This process is applied across shared ownership and rental properties.

Once all of the properties are allocated at each level/for each pot, then no further allocations will be made to people with that level of care need.

A matching process is undertaken by the Independent Living Panel (ILP) who will first use Care Needs information to match applicants to an apartment. Housing Needs information will be taken into account but this will be secondary to the Care Needs information. Other relevant information, including the sign up to the Community Charter will also be considered.

If there are apartments remaining to let or unsold after the initial prioritisation for those applicants with the strongest local connection, they shall be prioritised in the same way, in relation to lists two and three (according to the strength of the local connection). See page 9 for detail of the Local Connection criteria.
Local Connection to Central Bedfordshire (LCIL)

All eligible applicants will first be prioritised into three separate lists according to the strength of their local connection to the Central Bedfordshire area. See the Local connection criteria on page 9. The allocation process below will be applied first to list one, then list two and then list three, whilst there are apartments remaining to be allocated.

### Balanced Care Profile

#### Rent – 52 apartments

<table>
<thead>
<tr>
<th>Level one</th>
<th>20 apartments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>High</strong> Care Needs 40%</td>
<td><strong>Housing Need assessment</strong></td>
</tr>
<tr>
<td></td>
<td>IL Band 1</td>
</tr>
<tr>
<td></td>
<td>IL Band 2</td>
</tr>
<tr>
<td></td>
<td>Adequately Housed</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Level two</th>
<th>16 apartments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Medium</strong> Care Needs – 30%</td>
<td><strong>Housing Need assessment</strong></td>
</tr>
<tr>
<td></td>
<td>IL Band 1</td>
</tr>
<tr>
<td></td>
<td>IL Band 2</td>
</tr>
<tr>
<td></td>
<td>Adequately Housed</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Level three</th>
<th>16 apartments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Low</strong> Care Needs – 30%</td>
<td><strong>Housing Need assessment</strong></td>
</tr>
<tr>
<td></td>
<td>IL Band 1</td>
</tr>
<tr>
<td></td>
<td>IL Band 2</td>
</tr>
<tr>
<td></td>
<td>Adequately Housed</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Shared Ownership – 31 apartments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Level one</strong></td>
</tr>
<tr>
<td><strong>Housing Need assessment</strong></td>
</tr>
<tr>
<td>IL Band 1</td>
</tr>
<tr>
<td>IL Band 2</td>
</tr>
<tr>
<td>Adequately Housed</td>
</tr>
</tbody>
</table>

| **Level two** | 10 apartments |
| **Housing Need assessment** |
| IL Band 1  |
| IL Band 2  |
| Adequately Housed |

| **Level three** | 9 apartments |
| **Housing Need assessment** |
| IL Band 1  |
| IL Band 2  |
| Adequately Housed |

**Note.** There is also a ‘specific priority’ referred to on page 8 and 14. The number of cases within this priority group are expected to be small, therefore we have not illustrated this criteria on the diagram above.
Consistency between the sales process and the allocation of rental apartments

Within this process, there is clear distinction between apartments available for rent and shared ownership and also a clear distinction between the levels of assessed housing need (i.e. IL band one, two or “adequately housed”) and the assessed levels of care needs. The distinction in process is made to ensure that overall the balance within the scheme is achieved across tenures and across differing levels of care need, in line with the Balanced Care Profile.

Consistency – unexpected outcomes

The allocation and sale of apartments will depend on the demand overall. It is possible, for example, that a person with a high care need may be allocated a home, even though that person is adequately housed and does not have any housing need. Similarly, it is also possible that an applicant with a pressing housing need is not allocated a place, because they do not require any care, at the time they are assessed by Adult Social Care.

The key point is that a whole person assessment is undertaken, the aim being to ensure that local people who will benefit most from our Independent Living schemes have the highest priority to move in. Therefore a person’s Care Need is the initial assessment criteria, followed by an applicant’s Housing Need, as a secondary consideration within the filtering process. We describe the assessment as “whole person” because we see the applicant as an individual.

Discretion

On first letting and on first sale of apartments, there shall be no discretion exercised with regard to the minimum age of applicants, which is 55 years. The reason is that the scheme should be established as being for older people, as a new community. There is no discretion when a scheme is being first occupied, with regard to the minimum age.

However, on subsequent re-sale of properties or re-letting, the Council does reserve the right – once the community is established, to exercise discretion. This does not mean that the minimum age no longer applies. On the contrary, it does. However, in some circumstances the Council may invite adult applicants who are under the age of 55 to apply. Adults who have a disability including learning, physical or sensory disabilities or with mental health problems or dementia may be considered in exceptional circumstances.

The decision to open an Independent Living Scheme to a wider range of applicants than people over the age of 55 will be made by the Independent Living Panel. The decision of the Independent Living Panel will be justified on the basis of best use of the accommodation in the Central Bedfordshire area. The proposed sale or letting shall be considered and approved by the Assistant Director Housing, should the Independent Living Panel recommend that discretion be exercised.
11. Complaints

The Council has a Customer Relations Team who can advise you on how to complain and log your complaint. You can make a complaint to any member of staff over the phone, face-to-face, using the freepost form on one of our comment, compliment, complaint leaflets, writing to the manager of the service, or email Customer Relations.

You can make a comment with a suggestion on how we can improve the service. Comments are recorded to help us review the services we provide. We will write to you and tell you if there is anything we can do.

Contact us by telephone or email – customer.relations@centralbedfordshire.gov.uk
0300 300 6077 or 0300 300 4995

You can also contact us by Post: Customer Relations, Central Bedfordshire Council, Priory House, Monks Walk, Chicksands, Shefford, Beds SG17 5TQ

A complaint will be acknowledged in 3 working days. We will tell you how we plan to deal with your complaint, who will be dealing with your complaint and how long it will take. We will offer to discuss this plan with you.

A review of a decision is not the same as a complaint about the way a decision was made or your experience of the service that has been provided to you. If you are in any doubt, please contact the Customer Relations team who will advise you whether to appeal or complain. You will be provided with support to ensure that the issue is resolved, if at all possible.

12. Confidentiality, data protection, access to information

Applicant’s right to Information

Applicants have the right to request such general information as will enable them to assess:

- How their application is likely to be treated under the Allocations Scheme, including whether they are likely to be given reasonable preference.
- Whether housing accommodation appropriate to their needs is likely to be made available to them.
- Details of any decision about the facts of their case which is likely to be, or has been, taken into account in considering whether to allocate housing accommodation to them.
Applicants will also have rights to information as provided for under the Data Protection Act 1998 e.g. to know what information the Council holds on them and how it is processed (see below).

**Data Protection**

When an applicant applies to the Expression of Interest List or applies for a particular scheme, the Council will seek only information that they require to assess the applicant’s application in terms of their Care and Housing needs.

The data protection principles which underpin the Data Protection Act 1998, are that data must be:

- Fairly and lawfully processed
- Processed for limited purposes
- Adequate, relevant and not excessive
- Accurate
- Not kept longer than necessary
- Processed in a way which maintains the data subject’s rights to privacy
- Not transferred to countries without adequate protection.

**Confidentiality**

Confidential information held about applicants will not be disclosed to third parties –

- Where the individual who is the subject of the confidential information has consented to the disclosure
- Where the Council is required by law to make such disclosures
- Where disclosure is made in accordance with the Data Protection Act 1998

**13. Equality and Diversity**

The allocations scheme aims to recognize and support diversity to ensure that no sections of society are excluded and that the service meets the needs of those who may require additional care and support. This policy seeks to meet the needs of all applicants regardless of age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex and sexual orientation and to comply with all relevant legislation.

Use, operation and outcomes will be monitored to ensure no sections of the community are excluded or disadvantaged.
14. Who to contact to ask questions about this Policy?

Carole Commosioung
Implementation Manager - Independent Living
Central Bedfordshire Council,
Housing Services, Watling House,
High Street North, Dunstable,
Bedfordshire, LU6 1LF
carole.commosioung@centralbedfordshire.gov.uk
Telephone 0300 300 5379

Charlotte Gurney
Locality Manager (North)
Central Bedfordshire Council,
Housing Solutions, Priory House,
Monks Walk, Chicksands,
Shefford, Bedfordshire
sg17 5TQ
charlotte.gurney@centralbedfordshire.gov.uk
Telephone 0300 300 5345

15. How to join the Expression of Interest Register?

Please visit our website and fill out an expression of interest form. On receipt of your details we will acknowledge your contact and send an update on current and planned future developments: www.centralbedfordshire.gov.uk

or

Contact us via e-mail:
independentliving@centralbedfordshire.gov.uk

Persons who wish to express an interest in Priory View, Dunstable should contact: prioryview@centralbedfordshire.gov.uk

or

Telephone us to speak to one of our team:
0300 300 8000 Customer Service Centre
0300 300 5904 Priory View Team
0300 300 8302 Housing Solutions (Register) Team

16. Tailored advice and information:

Accommodation for older people – specialist and ordinary accommodation as an alternative to an Independent Living scheme.

The Council will provide advice and information to enable people to make an informed decision. Our advice will include ordinary housing, as well as specialist accommodation and also supported housing, where care and support services are also provided. We can provide information about all of the Independent Living schemes within Central Bedfordshire and if you are not from the area, we will try and identify the right information for you, or the right person to contact.

We recognise that the decision to move from your current home is not straightforward, especially when you have care and support needs. Our advice to you will be tailored to your personal circumstances and we will involve your family in
the discussion, if you wish us to. Alternatively, we may assist you to identify a person who is able to advocate for you, in making an informed decision.

We also recognise that the decision to move can come at a time of crisis, due to ill health, an accident or a particular difficulty. Whatever your circumstances, whether you are planning ahead or struggling to cope, the Council will provide you with –

- Advice tailored to your personal circumstances about your housing options
- Support to enable you to make an informed decision
- Our commitment to deliver more housing that is suitable for older people or to adapt your home so that it is accessible and safe for you to live at home.
A great place to live and work

Contact us...
by telephone: 0300 300 5904
by email: customer.services@centralbedfordshire.gov.uk on
the web: www.centralbedfordshire.gov.uk
Write to Central Bedfordshire Council, Priory House,
Monks Walk, Chicksands, Shefford, Bedfordshire SG17 5TQ
Appendix 4

Sensitive Lettings Criteria for lettings to former sheltered schemes at Albert Court, Ashcroft, Saxon Close, Southwood road, Durrell Close and Richmond Road.

From April 2017, priority for lettings to the former sheltered schemes at Albert Court, Ashcroft, Saxon Close and Southwood Road, in Dunstable; and Durrell Close and Richmond Road in Leighton Buzzard / Linslade, will be for applicants where the tenant and all household members are aged 40 or above, and in the case of bungalows, where there is also a mobility need for a bungalow.

Lettings outside these criteria will be made only by exception, subject to the approval of the Housing Needs Panel.

We will not let to people where the following applies

- Households that include children (anyone aged 18 and under).
- People with a known history of any incident of anti-social behaviour or noise nuisance.
- People with a known history of any incident of violence, harassment, threatening behaviour, verbal or physical abuse.
- People with a known history of addiction, for instance to drugs or alcohol, in the past 7 years.

It will be a breach of tenancy for a tenant to allow another person, who is not their spouse or partner, to move in with them after the start of the tenancy, without written permission from the council. If you want someone else to move in to your home, permission will only be given if their occupation of the property is in keeping with these lettings criteria.

These criteria and their operation may be varied upon consultation with tenants of the former sheltered schemes named above. No lettings will be made outside these criteria other than by referral to the Housing Needs Panel.
Pets

The schemes named above are subject to a pet policy that restricts the circumstances in which dogs and cats can be kept at the schemes.

Introductory and Flexible Tenancies

New tenants to these schemes, unless they are transferring from a secure council tenancy that pre-dates April 2012, will initially have an Introductory Tenancy which, after one year, will be converted to a Flexible 5 year Fixed-Term tenancy. Any breach of tenancy will be taken into consideration when the council considers extending the tenancy after the initial introductory year and five-year period.
Appendix 5

Sensitive Lettings Criteria for lettings to the former sheltered scheme at Kingsbury Court, Dunstable.

From April 2017, new tenants to Kingsbury Court must be aged 55 or older (unless part of a couple where one is aged 55 and the other is younger).

Or

New tenants must have a disability (unless part of a couple where one person has a disability and the other does not), and priority will be to those households where at least one tenant is aged 40 or older.

Lettings outside these criteria will be made only by exception, subject to the approval of the Housing Needs Panel.

We will not let to households that include another adult who is not the tenant’s spouse or partner, unless either that adult is the tenant’s carer, or that adult has a disability and the tenant is their carer; and in either case unless there would be no ongoing right to remain in the property should the tenant die or move away. Such a letting (to a tenant who is going to reside with another adult in these circumstances) would be made only after consideration by the Housing Needs Panel.

We will not let to households that include children (anyone aged 18 and under).

We will not let to people aged under 55 where the following applies:

- People with a known history of any incident of anti-social behaviour or noise nuisance.

- People with a known history of any incident of violence, harassment, threatening behaviour, verbal or physical abuse.
• People with a known history of addiction, for instance to drugs or alcohol, in the past 7 years.

It will be a breach of tenancy for a tenant to allow another person, who is not their spouse or partner, to move in with them after the start of the tenancy, without written permission from the council. If you want someone else to move in to your home, permission will only be given if their occupation of the property is in keeping with these lettings criteria.

These criteria and their operation may be varied upon consultation with tenants of Kingsbury Court. No lettings will be made outside these criteria other than by referral to the Housing Needs Panel.

Lettings to people aged 55 and over will be as per the normal Central Bedfordshire Council Housing Allocation Scheme, which can be found online at http://www.centralbedfordshire.gov.uk/housing/policies/overview.aspx

Facilities at the scheme

Kingsbury Court benefits from a scheme alarm and a scheme SHO who is on call during normal working hours, and on an emergency basis out-of-hours. This scheme is particularly suitable for people with low-level support needs.

Pets

Southwood Road is subject to a pet policy that restricts the circumstances in which dogs and cats can be kept at the scheme.

Introductory and Flexible Tenancies

New tenants to this scheme, unless they are transferring from a secure council tenancy that pre-dates April 2012, will initially have an Introductory Tenancy which, after one year, will be converted to a Flexible 5 year Fixed-Term tenancy. Any breach of tenancy will be taken into consideration when the council considers extending the tenancy after the initial introductory year and five year period.